**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| <u> </u>                       | רטו נוונ                   | e 2022 calendar year, or tax year beginning 00L 1, 2022 and e  | ending 0      | UN 30, 2023                         |                               |  |  |  |
|--------------------------------|----------------------------|--|---------------|-------------------------------------|-------------------------------|--|--|--|
| В                              | Check if applicabl         | DEWISH FEDERATION OF CENTRAL NEW   |               | D Employer identifi                 | cation number                 |  |  |  |
| L                              | Addre chang                |  |               | 15 05406                            | 4.4                           |  |  |  |
| L                              | Name<br>chang              | •  |               | 15-0543614                          |                               |  |  |  |
| Ļ                              | Initial<br>return          | ,  | Room/suite    | E Telephone number                  |                               |  |  |  |
|                                | Final<br>return,<br>termin |  |               | 315-445-                            |                               |  |  |  |
| _                              | ated<br>Amen               | City or town, state or province, country, and ZIP or foreign postal code   |               | G Gross receipts \$                 | 1,520,927.                    |  |  |  |
| Ļ                              | lreturn                    | DEWIII, NI ISZIŁ   |               | H(a) Is this a group re             |                               |  |  |  |
|                                | Application pendir         |  |               | for subordinates? Yes X No          |                               |  |  |  |
|                                |                            | SAME AS C ABOVE  |               | <b>H(b)</b> Are all subordinates in |                               |  |  |  |
|                                |                            | empt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1) o  | or 527        | <del>-</del> 1                      | list. See instructions        |  |  |  |
|                                | Websi                      |  |               | H(c) Group exemptio                 |                               |  |  |  |
|                                |                            | organization: X Corporation Trust Association Other  | <b>L</b> Year | of formation: 1918 N                | A State of legal domicile: NY |  |  |  |
| P                              | art I                      | Summary  |               |                                     |                               |  |  |  |
| ø                              | 1                          | Briefly describe the organization's mission or most significant activities: ${	t TO \ \ SI}$                                     | ERVE T        | HE INTEREST                         | AND WELL                      |  |  |  |
| au                             |                            | BEING OF JEWS IN CENTRAL NEW YORK AND WOR  |               |                                     |                               |  |  |  |
| ern                            | 2                          | Check this box if the organization discontinued its operations or dispos   | sed of more   |                                     |                               |  |  |  |
| Š                              | 1                          |  |               | 3                                   | 22                            |  |  |  |
| ≪                              |                            | Number of independent voting members of the governing body (Part VI, line 1b)  |               |                                     | 22                            |  |  |  |
| es                             | 5                          | Total number of individuals employed in calendar year 2022 (Part V, line 2a)   |               | 5                                   | 5                             |  |  |  |
| Ĭ₹                             | 1                          | Total number of volunteers (estimate if necessary)   |               |                                     | 0                             |  |  |  |
| Activities & Governance        | 7 a                        | Total unrelated business revenue from Part VIII, column (C), line 12   |               | 7a                                  | 11,700.                       |  |  |  |
| _                              | b                          | Net unrelated business taxable income from Form 990-T, Part I, line 11   |               |                                     | 0.                            |  |  |  |
| Revenue                        |                            |  |               | Prior Year                          | Current Year                  |  |  |  |
|                                | 8                          | Contributions and grants (Part VIII, line 1h)  |               | 1,984,995.                          | 1,451,683.                    |  |  |  |
|                                | 9                          | Program service revenue (Part VIII, line 2g)   |               | 0.                                  | 0.                            |  |  |  |
|                                | 10                         | Investment income (Part VIII, column (A), lines 3, 4, and 7d)  |               | 35,785.                             | 57,544.                       |  |  |  |
|                                | 11                         | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)   |               | 9,325.                              | 11,700.                       |  |  |  |
|                                | 12                         | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) .   |               | 2,030,105.                          |                               |  |  |  |
|                                | 13                         | Grants and similar amounts paid (Part IX, column (A), lines 1-3)   |               | 1,001,944.                          | 1,052,433.                    |  |  |  |
|                                | 14                         | Benefits paid to or for members (Part IX, column (A), line 4)  |               | 0.                                  | 0.                            |  |  |  |
| S                              | 15                         | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)  |               | 220,462.                            | 264,428.                      |  |  |  |
| Expenses                       | 16a                        | Professional fundraising fees (Part IX, column (A), line 11e)  Total fundraising expenses (Part IX, column (D), line 25)  154,02 |               | 0.                                  | 0.                            |  |  |  |
| ă<br>X                         | b                          | Total fundraising expenses (Part IX, column (D), line 25)  | 25.           |                                     |                               |  |  |  |
| Ш                              | 17                         | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)   |               | 347,446.                            | 290,735.                      |  |  |  |
|                                | 18                         | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)  |               | 1,569,852.                          |                               |  |  |  |
|                                | 19                         | Revenue less expenses. Subtract line 18 from line 12   |               | 460,253.                            | -86,669.                      |  |  |  |
| Net Assets or<br>Find Balances |                            |  | Ве            | ginning of Current Year             | End of Year                   |  |  |  |
| sets                           | 20                         | Total assets (Part X, line 16)   |               | 3,658,467.                          | 3,826,976.                    |  |  |  |
| t As                           | 21                         | Total liabilities (Part X, line 26)  |               | 1,104,528.                          | 1,194,122.                    |  |  |  |
| 2                              | 22                         | Net assets or fund balances. Subtract line 21 from line 20   |               | 2,553,939.                          | 2,632,854.                    |  |  |  |
|                                | art II                     | Signature Block  |               |                                     |                               |  |  |  |
|                                |                            | lties of perjury, I declare that I have examined this return, including accompanying schedules                                   |               |                                     | y knowledge and belief, it is |  |  |  |
| true                           | , correc                   | t, and complete. Declaration of preparer (other than officer) is based on all information of wh                                  | ich preparer  | has any knowledge.                  |                               |  |  |  |
|                                |                            | A  |               |                                     |                               |  |  |  |
| Sig                            | n                          | Signature of officer   |               | Date                                |                               |  |  |  |
| He                             | re                         | MICHAEL BALANOFF, CEO/PRESIDENT  |               |                                     |                               |  |  |  |
|                                |                            | Type or print name and title   |               |                                     |                               |  |  |  |
|                                |                            | Print/Type preparer's name Preparer's signature  |               | Date Check Check If                 | PTIN                          |  |  |  |
| Pai                            | d                          | CHRISTINA R. ONDRAKO, CPA  |               | self-employ                         |                               |  |  |  |
| Pre                            | parer                      | Firm's name GROSSMAN ST. AMOUR CPAS PLLC   |               | Firm's EIN 4                        | 6-0475780                     |  |  |  |
| Use                            | Only                       | Firm's address 110 WEST FAYETTE STREET SUITE 900   | )             |                                     |                               |  |  |  |
|                                |                            | SYRACUSE, NY 13202   |               | Phone no.31                         | 5-424-1120                    |  |  |  |
| Ма                             | y the II                   | RS discuss this return with the preparer shown above? See instructions   |               |                                     | X Yes No                      |  |  |  |

| Pai | t III Statement of Program Service Accomplishments   |
|-----|--|
|     | Check if Schedule O contains a response or note to any line in this Part III   |
| 1   | Briefly describe the organization's mission:  TO SERVE THE INTEREST AND WELL BEING OF JEWS IN CENTRAL NEW YORK AND   |
|     | WORLDWIDE. THIS IS ACCOMPLISHED BY ENSURING THAT THE VISION OF JEWISH  |
|     | IDENTITY AND CONTINUITY IS REALIZED.   |
|     |  |
| 2   | Did the organization undertake any significant program services during the year which were not listed on the   |
|     | prior Form 990 or 990-EZ?  |
|     | If "Yes," describe these new services on Schedule O.   |
| 3   | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No  If "Yes," describe these changes on Schedule O. |
| 4   | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.                                   |
| -   | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and                           |
|     | revenue, if any, for each program service reported.  |
| 4a  | (Code: ) (Expenses \$ 908,753 • including grants of \$ 908,753 • ) (Revenue \$   |
|     | GRANTS AND ALLOCATIONS - THE FEDERATION'S ANNUAL CAMPAIGN IS THE   |
|     | BACKBONE OF THE FEDERATION'S FUND DEVELOPMENT EFFORTS. ONE CONTRIBUTION  |
|     | TO THE ANNUAL CAMPAIGN SUPPORTS A HOST OF PROGRAMS PROVIDED BY A   |
|     | NETWORK OF LOCAL AND OVERSEAS AGENCIES. THE FEDERATION SPONSORS AN   |
|     | ACTIVE COMMUNITY RELATIONS COMMITTEE THAT HOSTS NUMEROUS COMMUNITY   |
|     | ACTIVITIES THROUGH THE YEAR FOR THE ENTIRE COMMUNITY. THE FEDERATION   |
|     | RAISES MONEY FOR THE RESCUE AND RELIEF OF JEWS IN NEED AROUND THE  |
|     | WORLD, AND ASSISTS THOSE MAKING ALIYAH TO ISRAEL, WORKING AS A MEMBER  |
|     | OF THE JEWISH FEDERATIONS OF NORTH AMERICA (FORMERLY KNOWN AS UNITED   |
|     | JEWISH APPEAL AND THE COUNCIL OF JEWISH FEDERATIONS).  |
|     |  |
|     |  |
| 4b  | (Code: ) (Expenses \$ 118,196 • including grants of \$ ) (Revenue \$ )   |
|     | JEWISH OBSERVER - IS THE MAIN SOURCE IN CENTRAL NEW YORK OF LOCAL,   |
|     | NATIONAL, AND INTERNATIONAL JEWISH NEWS. EVERY COMMUNITY ORGANIZATION  |
|     | USES THE "JEWISH OBSERVER" AS A MEANS OF PROMOTING ITS ACTIVITIES AND  |
|     | SPECIAL PROGRAMS. THE PAPER SEEKS TO BUILD AND ENHANCE A SENSE OF LOCAL  |
|     | AND GLOBAL JEWISH CONNECTION.  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
| 4c  | (Code:) (Expenses \$355,694 • including grants of \$143,680 • ) (Revenue \$)   |
|     | OTHER PROGRAMS - JEWISH FEDERATION OF CENTRAL NY, INC FEDERATION   |
|     | OFFERS A WIDE RANGE OF ACTIVITIES EACH YEAR, DESIGNED TO EDUCATE AND   |
|     | ENGAGE MEMBERS OF THE CENTRAL NEW YORK COMMUNITY. SOCIAL, CULTURAL,  |
|     | EDUCATIONAL, COMMUNITY SERVICE, AND FUNDRAISING PROGRAMS ARE JUST SOME   |
|     | OF THE OPPORTUNITIES AVAILABLE FOR PARTICIPATION.  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
| 4d  | Other program services (Describe on Schedule O.)   |
|     | (Expenses \$ including grants of \$ ) (Revenue \$ )  |
| 4e  | Total program service expenses 1,382,643.  |
|     | Form <b>990</b> (2022)   |

Form 990 (2022) YORK, INC
Part IV Checklist of Required Schedules

|     |  |     | Yes | NO   |
|-----|--|-----|-----|------|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  | 1   | Х   |      |
| 2   | If "Yes," complete Schedule A  | 2   | X   |      |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for  |     |     |      |
| 3   | public office? If "Yes," complete Schedule C, Part I   | 3   |     | Х    |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect   | -   |     |      |
| -   | during the tax year? If "Yes," complete Schedule C, Part II  | 4   |     | Х    |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or   | -   |     |      |
| 3   | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III  | 5   |     | Х    |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to  |     |     |      |
| O   | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I   | 6   |     | Х    |
| 7   |  | •   |     | - 21 |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7   |     | Х    |
|     |  |     |     | - 25 |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete   |     |     | Х    |
| _   | Schedule D, Part III   | 8   |     | Λ    |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for  |     |     |      |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?  |     |     | Х    |
| 40  | If "Yes," complete Schedule D, Part IV   | 9   |     | Λ    |
| 10  | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments   |     | v   |      |
|     | or in quasi endowments? If "Yes," complete Schedule D, Part V  | 10  | X   |      |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,  |     |     |      |
|     | as applicable.   |     |     |      |
| а   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,  |     |     |      |
|     | Part VI  | 11a | X   |      |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total   |     |     |      |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b | X   |      |
| С   | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total  |     |     |      |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c |     | X    |
| d   | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in  |     |     |      |
|     | Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d |     | X    |
| е   | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X  | 11e |     | X    |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses  |     |     |      |
|     | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X   | 11f | Х   |      |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete  |     |     |      |
|     | Schedule D, Parts XI and XII   | 12a | X   |      |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year?  |     |     |      |
|     | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  | 12b |     | X    |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13  |     | X    |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a |     | X    |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,  |     |     |      |
|     | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000   |     |     |      |
|     | or more? If "Yes," complete Schedule F, Parts I and IV   | 14b |     | X    |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any  |     |     |      |
|     | foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15  |     | X    |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to   |     |     |      |
|     | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16  |     | X    |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,  |     |     |      |
|     | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions   | 17  |     | Х    |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines   |     |     |      |
|     | 1c and 8a? If "Yes," complete Schedule G, Part II  | 18  |     | Х    |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"   |     |     |      |
|     | complete Schedule G, Part III  | 19  |     | Х    |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | 20a |     | Х    |
|     | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?   | 20b |     |      |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or  |     |     |      |
|     | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  | 21  | Х   |      |

Form 990 (2022) YORK , INC
Part IV Checklist of Required Schedules (continued)

|      |   |     | Yes | No |
|------|---|-----|-----|----|
| 22   | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on               |     |     |    |
|      | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22  | Х   |    |
| 23   | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current |     |     |    |
|      | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete              |     |     |    |
|      | Schedule J  | 23  |     | X  |
| 24a  | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the     |     |     |    |
|      | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete          |     |     |    |
|      | Schedule K. If "No," go to line 25a   | 24a |     | X  |
| b    | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                           | 24b |     |    |
| С    | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease        |     |     |    |
|      | any tax-exempt bonds?   | 24c |     |    |
| d    | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?                     | 24d |     |    |
| 25 a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit                |     |     |    |
|      | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I                               | 25a |     | X  |
| b    | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and  |     |     |    |
|      | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete       |     |     |    |
|      | Schedule L, Part I  | 25b |     | Х  |
| 26   | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current             |     |     |    |
|      | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%                     |     |     |    |
|      | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II                          | 26  |     | Х  |
| 27   | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, |     |     |    |
|      | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled |     |     |    |
|      | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III    | 27  |     | Х  |
| 28   | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,      |     |     |    |
|      | instructions for applicable filing thresholds, conditions, and exceptions):   |     |     |    |
| а    | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If            |     |     |    |
|      | "Yes," complete Schedule L, Part IV   | 28a |     | Х  |
| b    | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV                             | 28b |     | Х  |
| С    | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If                    |     |     |    |
|      | "Yes," complete Schedule L, Part IV   | 28c |     | X  |
| 29   | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M                    | 29  |     | X  |
| 30   | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation |     |     |    |
|      | contributions? If "Yes," complete Schedule M  | 30  |     | X  |
| 31   | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I          | 31  |     | Х  |
| 32   | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete            |     |     |    |
|      | Schedule N, Part II   | 32  |     | X  |
| 33   | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations                  |     |     |    |
|      | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I   | 33  |     | X  |
| 34   | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and   |     |     |    |
|      | Part V, line 1  | 34  |     | X  |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)?                                     | 35a |     | Х  |
| b    | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity   |     |     |    |
|      | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2                                     | 35b |     |    |
| 36   | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  |     |     |    |
|      | If "Yes," complete Schedule R, Part V, line 2   | 36  |     | X  |
| 37   | Did the organization conduct more than 5% of its activities through an entity that is not a related organization            |     |     |    |
|      | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI                | 37  |     | X  |
| 38   | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?              |     |     |    |
| _    | Note: All Form 990 filers are required to complete Schedule O   | 38  | Х   |    |
| Pai  |   |     |     |    |
|      | Check if Schedule O contains a response or note to any line in this Part V  |     |     | Ш  |
|      | -   |     | Yes | No |
| 1a   | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 2   |     |     |    |
| b    | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable   |     |     |    |
| С    |   |     |     |    |
|      | (gambling) winnings to prize winners?   | 1c  | Х   |    |

## 9022) YORK, INC Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

JEWISH FEDERATION OF CENTRAL NEW

|          |   |                              |     | Yes | No |
|----------|---|------------------------------|-----|-----|----|
| 2a       | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,   |                              |     |     |    |
|          | filed for the calendar year ending with or within the year covered by this return   | <b>2</b> a 5                 |     |     |    |
| b        | If at least one is reported on line 2a, did the organization file all required federal employment tax return  | ns?                          | 2b  | X   |    |
| За       | Did the organization have unrelated business gross income of \$1,000 or more during the year?   |                              | 3a  | Х   |    |
| b        | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule   | 0                            | 3b  | Х   |    |
| 4a       | At any time during the calendar year, did the organization have an interest in, or a signature or other a   | •                            |     |     |    |
|          | financial account in a foreign country (such as a bank account, securities account, or other financial a  | iccount)?                    | 4a  |     | X  |
| b        | If "Yes," enter the name of the foreign country   |                              |     |     |    |
| _        | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Action 114, Report of Fi  |                              |     |     | 37 |
|          | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?   |                              | 5a  |     | X  |
|          | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction that it was or is a party to a prohibited tax shelter transaction.  |                              | 5b  |     |    |
|          | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?   |                              | 5c  |     |    |
| ьа       | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the  |                              | 6-  |     | x  |
| <b>b</b> | any contributions that were not tax deductible as charitable contributions?   |                              | 6a  |     | 1  |
| b        | If "Yes," did the organization include with every solicitation an express statement that such contributi<br>were not tax deductible?  |                              | 6b  |     |    |
| 7        | Were not tax deductible?  Organizations that may receive deductible contributions under section 170(c).   |                              | OD  |     |    |
|          | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly for goods and \$75 made partly fo | vices provided to the payor? | 7a  |     | х  |
|          | If "Yes," did the organization notify the donor of the value of the goods or services provided?   |                              | 7b  |     |    |
|          | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was  |                              |     |     |    |
| ·        | to file Form 8282?  |                              | 7c  |     | х  |
| d        | If "Yes," indicate the number of Forms 8282 filed during the year   | 7d                           |     |     |    |
|          | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co  | ontract?                     | 7e  |     | Х  |
| f        | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control  |                              | 7f  |     | Х  |
| g        | If the organization received a contribution of qualified intellectual property, did the organization file Fo  | rm 8899 as required?         | 7g  |     |    |
| h        | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization  | tion file a Form 1098-C?     | 7h  |     |    |
| 8        | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained   | by the                       |     |     |    |
|          | sponsoring organization have excess business holdings at any time during the year?  |                              | 8   |     |    |
| 9        | Sponsoring organizations maintaining donor advised funds.   |                              |     |     |    |
| а        | Did the sponsoring organization make any taxable distributions under section 4966?  |                              | 9a  |     |    |
| b        | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?   |                              | 9b  |     |    |
| 10       | Section 501(c)(7) organizations. Enter:   | ı                            |     |     |    |
|          | •   | 10a                          |     |     |    |
|          | ,   | 10b                          |     |     |    |
| 11       | Section 501(c)(12) organizations. Enter:  | ا بد                         |     |     |    |
|          |   | 11a                          |     |     |    |
| D        | Gross income from other sources. (Do not net amounts due or paid to other sources against   | 11h                          |     |     |    |
| 122      | amounts due or received from them.)  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form   | 11b  <br>10412               | 12a |     |    |
|          | If "Yes," enter the amount of tax-exempt interest received or accrued during the year   | 12b                          | 120 |     |    |
| 13       | Section 501(c)(29) qualified nonprofit health insurance issuers.  | 120                          |     |     |    |
|          | Is the organization licensed to issue qualified health plans in more than one state?  |                              | 13a |     |    |
|          | Note: See the instructions for additional information the organization must report on Schedule O.   |                              |     |     |    |
| b        | Enter the amount of reserves the organization is required to maintain by the states in which the  |                              |     |     |    |
|          | organization is licensed to issue qualified health plans  | 13b                          |     |     |    |
| С        | Enter the amount of reserves on hand  | 13c                          |     |     |    |
|          | Did the organization receive any payments for indoor tanning services during the tax year?  |                              | 14a |     | Х  |
| b        | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedul  | e O                          | 14b |     |    |
| 15       | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune  |                              |     |     |    |
|          | excess parachute payment(s) during the year?  |                              | 15  |     | Х  |
|          | If "Yes," see the instructions and file Form 4720, Schedule N.  |                              |     |     |    |
| 16       | Is the organization an educational institution subject to the section 4968 excise tax on net investment   | t income?                    | 16  |     | X  |
|          | If "Yes," complete Form 4720, Schedule O.   |                              |     |     |    |
| 17       | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac   |                              |     |     |    |
|          | that would result in the imposition of an excise tax under section 4951, 4952 or 4953?  |                              | 17  |     |    |
|          | If "Yes," complete Form 6069.   |                              |     |     |    |

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YORK, INC

15-0543614

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| _   | Check if Schedule O contains a response or note to any line in this Part VI   |         |         | 21      |
|-----|---|---------|---------|---------|
| Sec | tion A. Governing Body and Management   |         |         |         |
|     |   |         | Yes     | No      |
| 1a  | Enter the number of voting members of the governing body at the end of the tax year   | 2       |         |         |
|     | If there are material differences in voting rights among members of the governing body, or if the governing   |         |         |         |
|     | body delegated broad authority to an executive committee or similar committee, explain on Schedule O.   |         |         |         |
| b   | Enter the number of voting members included on line 1a, above, who are independent 1b 22  | 2       |         |         |
| 2   | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other  |         |         |         |
|     | officer, director, trustee, or key employee?  | 2       | Х       |         |
| 3   | Did the organization delegate control over management duties customarily performed by or under the direct supervision   |         |         |         |
|     | of officers, directors, trustees, or key employees to a management company or other person?   | 3       |         | Х       |
| 4   | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?  | 4       |         | Х       |
| 5   | Did the organization become aware during the year of a significant diversion of the organization's assets?  | 5       |         | Х       |
| 6   | Did the organization have members or stockholders?  | 6       |         | Х       |
| 7a  |   |         |         |         |
|     | more members of the governing body?   | 7a      |         | х       |
| h   | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or  |         |         |         |
|     |   | 7b      |         | х       |
| 8   | persons other than the governing body?  Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | 10      |         |         |
| а   |   | 8a      | х       |         |
|     | The governing body?  Each committee with authority to act on behalf of the governing body?  | 8b      | X       |         |
| b   |   | OD      | 25      |         |
| 9   | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the  | 9       |         | Х       |
| 800 | organization's mailing address? If "Yes," provide the names and addresses on Schedule O   | 9       |         | 21      |
| 360 | tion b. Folicies (This Section B requests information about policies not required by the internal nevertue Code.)   |         | V       | Na      |
| 40- | Did the every institute have level should be a supplied and   | 10-     | Yes     | No<br>X |
|     | Did the organization have local chapters, branches, or affiliates?  | 10a     |         | -25     |
| D   | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,  | 401-    |         |         |
|     | and branches to ensure their operations are consistent with the organization's exempt purposes?   | 10b     |         | Х       |
|     | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?   | 11a     |         |         |
| b   |   |         | v       |         |
| 12a |   | 12a     | X       |         |
| b   | ,   | 12b     | Х       |         |
| С   |   |         | 3,7     |         |
|     | on Schedule O how this was done   | 12c     | X       |         |
| 13  | Did the organization have a written whistleblower policy?   | 13      | X       |         |
| 14  | Did the organization have a written document retention and destruction policy?  | 14      | X       |         |
| 15  | Did the process for determining compensation of the following persons include a review and approval by independent  |         |         |         |
|     | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   |         |         |         |
| а   | The organization's CEO, Executive Director, or top management official  | 15a     |         | X       |
| b   | Other officers or key employees of the organization   | 15b     | Х       |         |
|     | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  |         |         |         |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a   |         |         |         |
|     | taxable entity during the year?   | 16a     |         | X       |
| b   | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation  |         |         |         |
|     | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's  |         |         |         |
|     | exempt status with respect to such arrangements?  | 16b     |         |         |
| Sec | tion C. Disclosure  |         |         |         |
| 17  | List the states with which a copy of this Form 990 is required to be filed NY   |         |         |         |
| 18  | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c))3  | )s only | ) avail | able    |
|     | for public inspection. Indicate how you made these available. Check all that apply  |         |         |         |
|     | X Own website Another's website X Upon request Other (explain on Schedule O)  |         |         |         |
| 19  | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, a   | nd fina | ncial   |         |
|     | statements available to the public during the tax year.   |         |         |         |
| 20  | State the name, address, and telephone number of the person who possesses the organization's books and records  |         |         |         |
|     | JEWISH FEDERATION OF CENTRAL NEW YORK, INC 315-445-0161   |         |         |         |
|     | 5655 THOMPSON ROAD, DEWITT, NY 13214  |         |         |         |

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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| Check this box if neither the organization r | •  |                                |                       | ation    | cor          | mpe                          | nsat   | ed any current officer, o                           | director, or trustee.                         |  |
|--|--|--------------------------------|-----------------------|----------|--------------|------------------------------|--------|---|---|--|
| (A)  | (B)  |                                |                       |          | <b>C)</b>    |                              |        | (D)   | (E)   | (F)  |
| Name and title                               | Average<br>hours per<br>week   | box<br>offi                    | not c                 | ss pe    | more<br>rson | than<br>is bot<br>or/trus    | h an   | Reportable<br>compensation<br>from                  | Reportable<br>compensation<br>from related    | Estimated<br>amount of<br>other  |
|  | (list any<br>hours for<br>related<br>organizations<br>below<br>line) | Individual trustee or director | Institutional trustee | Officer  | Key employee | Highest compensated employee | Former | the<br>organization<br>(W-2/1099-MISC/<br>1099-NEC) | organizations<br>(W-2/1099-MISC/<br>1099-NEC) | compensation<br>from the<br>organization<br>and related<br>organizations |
| (1) MICHAEL BALANOFF                         | 24.00  | -                              |                       | x        |              |                              |        | 01 177  | 0.  | 82.  |
| PRESIDENT/CEO                                | 17.50  |                                |                       | ^        |              | -                            |        | 84,477.   | 0.  | 02.  |
| (2) DON CRONIN TREASURER/CFO                 | 17.30  | 1                              |                       | x        |              |                              |        | 33,262.   | 0.  | 628.   |
| (3) ROBERT WEISENTHAL                        | 2.00   |                                |                       | 123      |              |                              |        | 33,202.   |   | 020.   |
| DIRECTOR                                     | 2.00   | x                              |                       |          |              |                              |        | 0.  | 0.  | 0.   |
| (4) ALAN GOLDBERG                            | 2.00   |                                |                       |          |              |                              |        |   |   |  |
| CHAIR, COMMUNITY RELATIONS                   |  | Х                              |                       | Х        |              |                              |        | 0.  | 0.  | 0.   |
| (5) CARL ROSENZWEIG                          | 2.00   |                                |                       |          |              |                              |        |   | •   | •  |
| DIRECTOR                                     |  | Х                              |                       |          |              |                              |        | 0.  | 0.  | 0.   |
| (6) CHERYL SCHOTZ                            | 2.00   | x                              |                       |          |              |                              |        | 0.  | 0.  | 0.   |
| DIRECTOR                                     | 2.00   | ^                              |                       |          |              |                              |        | 0.  | 0.  | 0.   |
| (7) CINDY STEIN DIRECTOR                     | 2.00   | x                              |                       |          |              |                              |        | 0.  | 0.  | 0.   |
| (8) ELLEN WEINSTEIN                          | 2.00   |                                |                       |          |              |                              |        | •   |   |  |
| DIRECTOR                                     |  | х                              |                       | х        |              |                              |        | 0.  | 0.  | 0.   |
| (9) NAN FECHTNER                             | 2.00   |                                |                       |          |              |                              |        |   |   |  |
| DIRECTOR                                     |  | Х                              |                       |          |              |                              |        | 0.  | 0.  | 0.   |
| (10) ANICK SINCLAIR                          | 2.00   |                                |                       |          |              |                              |        |   |   |  |
| CO-CHAIR, STRATEGIC PLANNI                   |  | Х                              |                       | Х        |              |                              |        | 0.  | 0.  | 0.   |
| (11) MARK FIELD                              | 2.00   |                                |                       |          |              |                              |        |   |   |  |
| DIRECTOR                                     |  | Х                              |                       |          |              |                              |        | 0.  | 0.  | 0.   |
| (12) NEIL ROSENBAUM                          | 2.00   |                                |                       |          |              |                              |        |   | 0   | •  |
| CHAIR  | 2 00   | Х                              |                       | Х        | _            |                              |        | 0.  | 0.  | 0.   |
| (13) RABBI EVAN SHORE                        | 2.00   | X                              |                       |          |              |                              |        | 0.  | 0.  | 0.   |
| DIRECTOR (14) SIDNEY COMINSKY                | 2.00   | ^                              |                       |          |              |                              |        | 0.  | 0.  | 0.   |
| DIRECTOR                                     | 2.00   | Х                              |                       |          |              |                              |        | 0.  | 0.  | 0.   |
| (15) STEVEN VOLINSKY                         | 2.00   |                                |                       |          |              |                              |        | •   |   |  |
| CHAIR, FINANCE                               |  | х                              |                       | х        |              |                              |        | 0.  | 0.  | 0.   |
| (16) MIRIAM ELMAN                            | 2.00   |                                |                       |          |              |                              |        |   |   |  |
| SECRETARY                                    |  | Х                              |                       | Х        |              |                              |        | 0.  | 0.  | 0.   |
| (17) EMMA SPECTOR                            | 2.00   | <u> </u>                       |                       | <u> </u> |              |                              |        |   |   |  |
| CO-CHAIR, YOUNG LEADERSHIP                   |  | Х                              |                       | Х        |              |                              |        | 0.  | 0.  | 0.   |

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| Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) |                                       |                                      |                       |          |              |                              |            |                            |                   |           |             |          |          |
|---|---------------------------------------|--------------------------------------|-----------------------|----------|--------------|------------------------------|------------|----------------------------|-------------------|-----------|-------------|----------|----------|
| (A)   | (B)                                   | (C)                                  |                       |          |              |                              |            | (D)                        | (E)               |           |             | (F)      |          |
| Name and title  | Average                               | Position (do not check more than one |                       |          | ١            |                              | Reportable | Reportable                 |                   | Estimated |             | ed       |          |
|   | hours per                             | box                                  | , unle                | ss pe    | rson         | is bot                       | h an       | compensation               | compensatio       | n         | n amount of |          |          |
|   | week                                  | offi                                 | cer ar                | nd a d   | irecto       | or/trus                      | tee)       | from                       | from related      | 1         | 1           | other    |          |
|   | (list any                             | ector                                |                       |          |              |                              |            | the                        | organizations     | s         | com         | pensa    | tion     |
|   | hours for                             | or din                               | a)                    |          |              | rted                         |            | organization               | (W-2/1099-MIS     | iC/       |             | om the   |          |
|   | related                               | stee                                 | truste                |          |              | bens                         |            | (W-2/1099-MISC/            | 1099-NEC)         |           | _           | anizati  |          |
|   | organizations<br>below                | lal tru                              | onal t                |          | oloye        | com<br>ee                    |            | 1099-NEC)                  |                   |           |             | d relate |          |
|   | line)                                 | Individual trustee or director       | Institutional trustee | Officer  | Key employee | Highest compensated employee | Former     |                            |                   |           | orga        | anizatio | JIIS     |
| (18) TODD PINSKY  | 2.00                                  | 드                                    | 드                     | 5        | જ            | 포등                           | 윤          |                            |                   |           |             |          |          |
| VICE CHAIR  | 2.00                                  | Х                                    |                       | x        |              |                              |            | 0.                         |                   | 0.        | 1           |          | 0.       |
| (19) ADAM FUMAROLA  | 2.00                                  |                                      |                       |          |              |                              |            | •                          |                   | <u> </u>  |             |          | <u> </u> |
|   | 2.00                                  | Х                                    |                       | x        |              |                              |            | 0.                         |                   | 0.        | 1           |          | 0.       |
| CHAIR, HUMAN RESOURCES (20) LEAH GOLDBERG   | 2.00                                  | ^                                    |                       | ^        |              |                              |            | 0.                         |                   | <u> </u>  |             |          | <u> </u> |
|   | 2.00                                  | Х                                    |                       | x        |              |                              |            | 0.                         |                   | 0.        | 1           |          | 0.       |
| CO-CHAIR, STRATEGIC PLANNI (21) ELYSSA BECKER   | 2.00                                  | ^                                    |                       | ^        |              |                              |            | 0.                         |                   | <u> </u>  |             |          | <u> </u> |
|   | 2.00                                  | Х                                    |                       | x        |              |                              |            | 0.                         |                   | 0.        | 1           |          | 0.       |
| CO-CHAIR, YOUNG LEADERSHIP  | 2.00                                  | Δ                                    |                       | Δ        |              |                              |            | 0.                         |                   | <u> </u>  |             |          | <u> </u> |
| (22) MELISSA HARKAVY  | 2.00                                  | Х                                    |                       |          |              |                              |            | 0.                         |                   | 0.        | 1           |          | ^        |
| DIRECTOR  | 2 00                                  | ^                                    |                       |          |              |                              |            | 0.                         |                   | <u> </u>  | <u> </u>    |          | 0.       |
| (23) CARRIE BERSE   | 2.00                                  | ٠,,                                  |                       |          |              |                              |            |                            |                   | _         | 1           |          | ^        |
| DIRECTOR  | 2 00                                  | Х                                    |                       |          |              |                              |            | 0.                         |                   | 0.        | <u> </u>    |          | 0.       |
| (24) DAVID RECKESS  | 2.00                                  | ٠,,                                  |                       |          |              |                              |            |                            |                   | _         | 1           |          | ^        |
| DIRECTOR  | 2 00                                  | Х                                    |                       |          |              |                              |            | 0.                         |                   | 0.        | <u> </u>    |          | 0.       |
| (25) MOOKEY VAN ORDEN   | 2.00                                  | ٠,,                                  |                       |          |              |                              |            |                            |                   | _         | 1           |          | ^        |
| DIRECTOR  |                                       | Х                                    |                       |          |              |                              |            | 0.                         |                   | 0.        | <u> </u>    |          | 0.       |
|   |                                       |                                      |                       |          |              |                              |            |                            |                   |           | 1           |          |          |
|   |                                       |                                      |                       |          |              |                              |            | 117 720                    |                   |           | <u> </u>    |          | 1 0      |
| 1b Subtotal   |                                       |                                      |                       |          |              |                              |            | 117,739.                   |                   | 0.        | <u> </u>    | 1.       | 10.      |
| c Total from continuation sheets to Part VI   |                                       |                                      |                       |          |              |                              |            | 0.                         |                   | 0.        | <u> </u>    |          | 0.       |
| d Total (add lines 1b and 1c)   |                                       |                                      |                       |          |              |                              |            | 117,739.                   |                   | 0.        |             | 1.       | 10.      |
| 2 Total number of individuals (including but n  | ot limited to th                      | ose                                  | liste                 | ed al    | bove         | e) wł                        | no r       | eceived more than \$100    | ,000 of reportabl | .e        |             |          | ^        |
| compensation from the organization  |                                       |                                      |                       |          |              |                              |            |                            |                   |           |             |          | 0        |
|   |                                       |                                      |                       |          |              |                              |            |                            |                   | ,         |             | Yes      | No       |
| <b>3</b> Did the organization list any <b>former</b> officer,   |                                       |                                      | кеу е                 | emp      | loye         | e, o                         | r hig      | ghest compensated emp      | oloyee on         |           |             |          |          |
| line 1a? If "Yes," complete Schedule J for s  |                                       |                                      |                       |          |              |                              |            |                            |                   |           | 3           |          | _X_      |
| 4 For any individual listed on line 1a, is the su   |                                       |                                      |                       |          |              |                              |            |                            |                   |           |             |          |          |
| and related organizations greater than \$150  | 0,000? If "Yes,                       | " co                                 | mple                  | ete S    | Sche         | edule                        | e J f      | for such individual        |                   |           | 4           |          | Х        |
| 5 Did any person listed on line 1a receive or a   | · · · · · · · · · · · · · · · · · · · |                                      |                       |          | -            |                              | elat       | ted organization or indivi | dual for services |           |             |          |          |
| rendered to the organization? If "Yes," com   | plete Schedul                         | e J f                                | or s                  | uch      | pers         | son .                        |            |                            |                   |           | 5           |          | X        |
| Section B. Independent Contractors  |                                       |                                      |                       |          |              |                              |            |                            |                   |           |             |          |          |
| 1 Complete this table for your five highest co  | mpensated in                          | depe                                 | ende                  | ent c    | onti         | racto                        | ors t      | that received more than    | \$100,000 of com  | ıpens     | ation 1     | from     |          |
| the organization. Report compensation for   | the calendar y                        | ear                                  | endi                  | ng v     | vith         | or w                         | ithir      | n the organization's tax   | year.             |           |             |          |          |
| (A)   |                                       |                                      |                       | _        |              |                              |            | (B)                        |                   | _         | (0          |          |          |
| Name and business   | address                               | N                                    | INC                   | <u> </u> |              |                              |            | Description of s           | ervices           |           | ompe        | nsatio   | <u> </u> |
|   |                                       |                                      |                       |          |              |                              |            |                            |                   |           |             |          |          |
|   |                                       |                                      |                       |          |              |                              |            |                            |                   |           |             |          |          |
|   |                                       |                                      |                       |          |              |                              |            |                            |                   |           |             |          |          |
|   |                                       |                                      |                       |          |              |                              |            |                            |                   |           |             |          |          |
|   |                                       |                                      |                       |          |              |                              |            |                            |                   |           |             |          |          |
|   |                                       |                                      |                       |          |              |                              | -          |                            |                   |           |             |          |          |
|   |                                       |                                      |                       |          |              |                              |            |                            |                   |           |             |          |          |
| <del></del>   |                                       |                                      |                       |          |              |                              | 7          |                            |                   |           |             |          |          |
| 2 Total number of independent contractors (i  | ncluding but n                        | ot li                                | mite                  | d to     | tho          | se li                        | stec       | d above) who received m    | nore than         |           |             |          |          |
| \$100,000 of compensation from the organic  | zation                                |                                      |                       |          | (            | 00                           |            |                            |                   |           |             |          |          |

JEWISH FEDERATION OF CENTRAL NEW 15-0543614 YORK, INC Page 9 Form 990 (2022) Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) Revenuè éxcluded Related or exempt Unrelated Total revenue from tax under function revenue business revenue sections 512 - 514 1,198,139. Contributions, Gifts, Grants and Other Similar Amounts 1a 1 a Federated campaigns **b** Membership dues ..... 1b c Fundraising events ..... 1c d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and 253,544. similar amounts not included above 1f g Noncash contributions included in lines 1a-1f 1g |\$ 1,451,683. h Total. Add lines 1a-1f **Business Code** Program Service Revenue 2 a f All other program service revenue g Total. Add lines 2a-2f Investment income (including dividends, interest, and 57,544. 57,544. other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties ..... (i) Real (ii) Personal 6 a Gross rents **b** Less: rental expenses ... 6b c Rental income or (loss) d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of assets other than inventory 7a **b** Less: cost or other basis Other Revenue and sales expenses ..... 7b c Gain or (loss) \_\_\_\_\_\_7c d Net gain or (loss) ..... 8 a Gross income from fundraising events (not including \$ contributions reported on line 1c). See Part IV, line 18 **b** Less: direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities **10 a** Gross sales of inventory, less returns and allowances 10a **b** Less: cost of goods sold .....

c Net income or (loss) from sales of inventory **Business Code** 11,700. 11,700. 11 a JEWISH OBSERVER 513110 b d All other revenue 11,700. e Total. Add lines 11a-11d 1,520,927. 11,700.

Total revenue. See instructions

YORK, INC

### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| 3601 | ion 501(c)(3) and 501(c)(4) organizations must com  |                                |                             |                                    |                        |
|------|---|--------------------------------|-----------------------------|------------------------------------|------------------------|
|      | Check if Schedule O contains a respon   | nse or note to any line in (A) | this Part IX(B)             | (C)                                | (D)                    |
|      | not include amounts reported on lines 6b,<br>8b, 9b, and 10b of Part VIII.                              | Total expenses                 | Program service<br>expenses | Management and<br>general expenses | Fundraising expenses   |
| 1    | Grants and other assistance to domestic organizations   |                                |                             |                                    |                        |
|      | and domestic governments. See Part IV, line 21  | 990,513.                       | 990,513.                    |                                    |                        |
| 2    | Grants and other assistance to domestic   | 61 000                         | 61 000                      |                                    |                        |
|      | individuals. See Part IV, line 22   | 61,920.                        | 61,920.                     |                                    |                        |
| 3    | Grants and other assistance to foreign  |                                |                             |                                    |                        |
|      | organizations, foreign governments, and foreign   |                                |                             |                                    |                        |
|      | individuals. See Part IV, lines 15 and 16   |                                |                             |                                    |                        |
| 4    | Benefits paid to or for members   |                                |                             |                                    |                        |
| 5    | Compensation of current officers, directors,  | 122,085.                       | 61,042.                     | 19,533.                            | 41,510.                |
| 6    | trustees, and key employees   | 122,005.                       | 01,042.                     | 19,333.                            | 41,310.                |
| 6    | Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and       |                                |                             |                                    |                        |
|      | paragna described in section 40E0(a)(2)(D)  |                                |                             |                                    |                        |
| 7    | Other salaries and wages  | 124,592.                       | 50,040.                     | 24,056.                            | 50,496.                |
| 8    | Pension plan accruals and contributions (include  | ,                              | 30,010.                     | 22,000                             | 30,100                 |
| 3    | section 401(k) and 403(b) employer contributions)   |                                |                             |                                    |                        |
| 9    | Other employee benefits   | 76.                            |                             | 23.                                | 53.                    |
| 10   | Payroll taxes   | 17,675.                        | 7,116.                      | 3,341.                             | 7,218.                 |
| 11   | Fees for services (nonemployees):   |                                | •                           | •                                  | <u> </u>               |
| а    | Management  |                                |                             |                                    |                        |
|      | Legal   |                                |                             |                                    |                        |
|      | Accounting  | 10,540.                        | 3,564.                      | 2,207.                             | 4,769.                 |
|      | Lobbying  |                                |                             |                                    |                        |
|      | Professional fundraising services. See Part IV, line 17   |                                |                             |                                    |                        |
| f    | Investment management fees  |                                |                             |                                    |                        |
| g    | Other. (If line 11g amount exceeds 10% of line 25,  |                                |                             |                                    |                        |
|      | column (A), amount, list line 11g expenses on Sch 0.)   |                                |                             |                                    |                        |
| 12   | Advertising and promotion   |                                |                             |                                    |                        |
| 13   | Office expenses   | 15 750                         | E 22E                       | 2 200                              | 7 106                  |
| 14   | Information technology  | 15,750.                        | 5,325.                      | 3,299.                             | 7,126.                 |
| 15   | Royalties   | 24,623.                        | 8,325.                      | 5,157.                             | 11,141.                |
| 16   | Occupancy   | 24,025.                        | 0,323.                      | 3,137.                             | 11,141•                |
| 17   | Travel  |                                |                             |                                    |                        |
| 18   | Payments of travel or entertainment expenses for any federal, state, or local public officials          |                                |                             |                                    |                        |
| 19   | Conferences, conventions, and meetings  | 3,273.                         | 1,107.                      | 685.                               | 1,481.                 |
| 20   | Interest  | -,                             | - , <b>- · · ·</b>          |                                    | _,,                    |
| 21   | Payments to affiliates  |                                |                             |                                    |                        |
| 22   | Depreciation, depletion, and amortization   | 4,275.                         |                             | 4,275.                             |                        |
| 23   | Insurance   | 8,662.                         | 3,496.                      | 1,635.                             | 3,531.                 |
| 24   | Other expenses. Itemize expenses not covered  |                                |                             |                                    |                        |
|      | above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), |                                |                             |                                    |                        |
|      | amount, list line 24e expenses on Schedule O.)  |                                |                             |                                    |                        |
| а    | CAMPAIGN/COMMUN ACTIVIT   | 103,963.                       | 86,730.                     | 3,743.                             | 13,490.                |
| b    | JEWISH OBSERVER   | 98,663.                        | 98,663.                     | 4 222                              | 2 500                  |
| С    | EQUIPMENT RENTAL AND MA   | 7,798.                         | 2,636.                      | 1,633.                             | 3,529.                 |
| d    | MISCELLANEOUS   | 7,229.                         | 151.                        | 94.                                | 6,984.                 |
|      | All other expenses  | 5,959.                         | 2,015.                      | 1,247.                             | 2,697.                 |
| 25   | Total functional expenses. Add lines 1 through 24e  | 1,607,596.                     | 1,382,643.                  | 70,928.                            | 154,025.               |
| 26   | Joint costs. Complete this line only if the organization  |                                |                             |                                    |                        |
|      | reported in column (B) joint costs from a combined  |                                |                             |                                    |                        |
|      | educational campaign and fundraising solicitation.  Check here if following SOP 98-2 (ASC 958-720)      |                                |                             |                                    |                        |
|      | Check here if following SOP 98-2 (ASC 958-720)  |                                |                             |                                    | Earm <b>990</b> (2022) |

Form 990 (2022)
Part X Balance Sheet

| Pa                          | πx  | Balance Sheet   |            |                        |                                 |           |                           |
|-----------------------------|-----|---|------------|------------------------|---------------------------------|-----------|---------------------------|
|                             |     | Check if Schedule O contains a response or  | note to a  | ny line in this Part X |                                 |           |                           |
|                             |     |   |            |                        | <b>(A)</b><br>Beginning of year |           | <b>(B)</b><br>End of year |
|                             | 1   | Cash - non-interest-bearing   | 164,506.   | 1                      | 151,992                         |           |                           |
|                             | 2   | Savings and temporary cash investments  |            |                        | 188,634.                        | 2         | 41,997                    |
|                             | 3   | Pledges and grants receivable, net  |            |                        | 231,468.                        | 3         | 270,477                   |
|                             | 4   | Accounts receivable, net  |            | 4                      |                                 |           |                           |
|                             | 5   | Loans and other receivables from any curren   |            |                        |                                 |           |                           |
|                             |     | trustee, key employee, creator or founder, su                                       |            |                        |                                 |           |                           |
|                             |     | controlled entity or family member of any of t                                      | sons       |                        | 5                               |           |                           |
|                             | 6   | Loans and other receivables from other disquared                                    |            |                        |                                 |           |                           |
|                             |     | under section 4958(f)(1)), and persons descr  |            | 6                      |                                 |           |                           |
| ţ                           | 7   | Notes and loans receivable, net   |            |                        |                                 | 7         |                           |
| Assets                      | 8   | Inventories for sale or use   |            |                        |                                 | 8         |                           |
| ⋖                           | 9   | Prepaid expenses and deferred charges   |            |                        | 15,467.                         | 9         | 16,661                    |
|                             | 10a | Land, buildings, and equipment: cost or other                                       | er         |                        |                                 |           |                           |
|                             |     | basis. Complete Part VI of Schedule D   | 10a        | 90,250.                |                                 |           |                           |
|                             | b   | Less: accumulated depreciation  | 10b        | 74,853.                | 18,444.                         | 10c       | 15,397                    |
|                             | 11  | Investments - publicly traded securities  |            |                        |                                 | 11        |                           |
|                             | 12  | Investments - other securities. See Part IV, lin                                    |            | 3,039,948.             | 12                              | 3,330,452 |                           |
|                             | 13  | Investments - program-related. See Part IV, li                                      |            | 13                     |                                 |           |                           |
|                             | 14  | Intangible assets   |            | 14                     |                                 |           |                           |
|                             | 15  | Other assets. See Part IV, line 11  |            | 15                     |                                 |           |                           |
|                             | 16  | Total assets. Add lines 1 through 15 (must e  |            |                        | 3,658,467.                      | 16        | 3,826,976                 |
|                             | 17  | Accounts payable and accrued expenses   |            | 8,249.                 | 17                              | 38,108    |                           |
|                             | 18  | Grants payable  | 1,096,279. | 18                     | 1,156,014                       |           |                           |
|                             | 19  | Deferred revenue  |            |                        | 19                              |           |                           |
|                             | 20  | Tax-exempt bond liabilities   |            |                        |                                 | 20        |                           |
|                             | 21  | Escrow or custodial account liability. Comple                                       |            |                        |                                 | 21        |                           |
| ies                         | 22  | Loans and other payables to any current or f  |            |                        |                                 |           |                           |
| Liabilities                 |     | trustee, key employee, creator or founder, su                                       |            |                        |                                 |           |                           |
| E.                          |     | controlled entity or family member of any of t                                      |            |                        |                                 | 22        |                           |
| _                           | 23  | Secured mortgages and notes payable to un   |            |                        |                                 | 23        |                           |
|                             | 24  | Unsecured notes and loans payable to unrel  |            |                        |                                 | 24        |                           |
|                             | 25  | Other liabilities (including federal income tax,                                    |            |                        |                                 |           |                           |
|                             |     | parties, and other liabilities not included on li                                   | nes 17-2   | 4). Complete Part X    |                                 | 25        |                           |
|                             | 06  | of Schedule D   |            |                        | 1,104,528.                      | 26        | 1,194,122                 |
|                             | 26  | Total liabilities. Add lines 17 through 25  Organizations that follow FASB ASC 958, |            |                        | 1,104,520.                      | 20        | 1,171,100                 |
| es                          |     | and complete lines 27, 28, 32, and 33.  | CHECK III  | ile 11                 |                                 |           |                           |
| auc                         | 27  |   |            |                        | 1,442,757.                      | 27        | 1,217,402                 |
| Bali                        | 28  | Net assets with donor restrictions  |            |                        | 1,111,182.                      | 28        | 1,415,452                 |
| De la                       | 20  | Organizations that do not follow FASB AS  | _,,        | 20                     |                                 |           |                           |
| Ψ                           |     | and complete lines 29 through 33.   | 0 000, 0   |                        |                                 |           |                           |
| ō                           | 29  | Capital stock or trust principal, or current fur                                    | nds        |                        |                                 | 29        |                           |
| sets                        | 30  | Paid-in or capital surplus, or land, building, o                                    |            |                        |                                 | 30        |                           |
| As                          | 31  | Retained earnings, endowment, accumulated   |            | _                      |                                 | 31        |                           |
| Net Assets or Fund Balances | 32  | Total net assets or fund balances   |            |                        | 2,553,939.                      | 32        | 2,632,854                 |
| _                           | 33  | Total liabilities and net assets/fund balances                                      |            |                        | 3,658,467.                      | 33        | 3,826,976                 |

Form **990** (2022)

# JEWISH FEDERATION OF CENTRAL NEW

15-0543614 Page **12** YORK, INC Form 990 (2022)

| Pa  | rt XI Reconciliation of Net Assets  |           |      |            |     |  |  |
|-----|---|-----------|------|------------|-----|--|--|
|     | Check if Schedule O contains a response or note to any line in this Part XI   |           |      |            | Ш   |  |  |
| 1 2 | Total revenue (must equal Part VIII, column (A), line 12) Total expenses (must equal Part IX, column (A), line 25)                            | 1 2       | 1,52 |            |     |  |  |
| 3   |   |           |      |            |     |  |  |
| 4   | Revenue less expenses. Subtract line 2 from line 1  Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4         | 2,55 | 6,6<br>3.9 |     |  |  |
| 5   | Net unrealized gains (losses) on investments  | 5         |      | 5,5        |     |  |  |
| 6   | Donated services and use of facilities  | 6         |      | - , -      |     |  |  |
| 7   | Investment expenses   | 7         |      |            |     |  |  |
| 8   | Prior period adjustments  | 8         |      |            |     |  |  |
| 9   | Other changes in net assets or fund balances (explain on Schedule O)  | 9         |      |            | 0.  |  |  |
| 10  | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,  |           |      |            |     |  |  |
|     | column (B))   | 10        | 2,63 | 2,8        | 54. |  |  |
| Pa  | rt XII Financial Statements and Reporting   |           | -    |            |     |  |  |
|     | Check if Schedule O contains a response or note to any line in this Part XII  |           |      |            | X   |  |  |
|     | •   |           |      | Yes        | No  |  |  |
| 1   | Accounting method used to prepare the Form 990: Cash X Accrual Other  |           |      |            |     |  |  |
|     | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedul                                 |           |      |            |     |  |  |
| 2a  |   |           |      |            |     |  |  |
|     | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed                               | d on a    |      |            |     |  |  |
|     | separate basis, consolidated basis, or both:  |           |      |            |     |  |  |
|     | Separate basis Consolidated basis Both consolidated and separate basis  |           |      |            |     |  |  |
| b   | Were the organization's financial statements audited by an independent accountant?  |           | 2b   | Х          |     |  |  |
|     | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat                               | e basis,  |      |            |     |  |  |
|     | consolidated basis, or both:  |           |      |            |     |  |  |
|     | Separate basis Consolidated basis Both consolidated and separate basis  |           |      |            |     |  |  |
| С   | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the                            | e audit,  |      |            |     |  |  |
|     | review, or compilation of its financial statements and selection of an independent accountant?  |           | . 2c | Х          |     |  |  |
|     | If the organization changed either its oversight process or selection process during the tax year, explain on Scl                             | nedule O. |      |            |     |  |  |
| 3а  | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the                               |           |      |            |     |  |  |
|     | Uniform Guidance, 2 C.F.R. Part 200, Subpart F?   |           | 3a   |            | X   |  |  |
| b   | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required                         |           |      |            |     |  |  |
|     | or audits, explain why on Schedule O and describe any steps taken to undergo such audits  |           | 3b   |            |     |  |  |

Form **990** (2022)

#### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

JEWISH FEDERATION OF CENTRAL NEW

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Name of the organization YORK, INC 15-0543614 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. ☐ Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other ì your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

YORK, INC

15-0543614 Page 2

### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec  | tion A. Public Support                       |                              |                      |                            |                           |                     |                              |
|------|--|------------------------------|----------------------|----------------------------|---------------------------|---------------------|------------------------------|
| Cale | ndar year (or fiscal year beginning in)      | (a) 2018                     | <b>(b)</b> 2019      | (c) 2020                   | (d) 2021                  | (e) 2022            | (f) Total                    |
| 1    | Gifts, grants, contributions, and            |                              |                      |                            |                           |                     |                              |
|      | membership fees received. (Do not            |                              |                      |                            |                           |                     |                              |
|      | include any "unusual grants.")               | 1,331,941.                   | 1,251,664.           | 1,479,088.                 | 1,984,995.                | 1,451,683.          | 7,499,371.                   |
| 2    | Tax revenues levied for the organ-           |                              |                      |                            |                           |                     |                              |
|      | ization's benefit and either paid to         |                              |                      |                            |                           |                     |                              |
|      | or expended on its behalf                    |                              |                      |                            |                           |                     |                              |
| 3    | The value of services or facilities          |                              |                      |                            |                           |                     |                              |
|      | furnished by a governmental unit to          |                              |                      |                            |                           |                     |                              |
|      | the organization without charge              |                              |                      |                            |                           |                     |                              |
| 4    | Total. Add lines 1 through 3                 | 1,331,941.                   | 1,251,664.           | 1,479,088.                 | 1,984,995.                | 1,451,683.          | 7,499,371.                   |
| 5    | The portion of total contributions           |                              |                      |                            |                           |                     |                              |
|      | by each person (other than a                 |                              |                      |                            |                           |                     |                              |
|      | governmental unit or publicly                |                              |                      |                            |                           |                     |                              |
|      | supported organization) included             |                              |                      |                            |                           |                     |                              |
|      | on line 1 that exceeds 2% of the             |                              |                      |                            |                           |                     |                              |
|      | amount shown on line 11,                     |                              |                      |                            |                           |                     |                              |
|      | column (f)                                   |                              |                      |                            |                           |                     |                              |
| 6    | Public support. Subtract line 5 from line 4. |                              |                      |                            |                           |                     | 7,499,371.                   |
| Sec  | tion B. Total Support                        |                              |                      | •                          |                           |                     |                              |
| Cale | ndar year (or fiscal year beginning in)      | (a) 2018                     | <b>(b)</b> 2019      | (c) 2020                   | (d) 2021                  | (e) 2022            | (f) Total                    |
| 7    | Amounts from line 4                          | 1,331,941.                   | 1,251,664.           | 1,479,088.                 | 1,984,995.                | 1,451,683.          | 7,499,371.                   |
|      | Gross income from interest,                  |                              |                      |                            |                           |                     |                              |
|      | dividends, payments received on              |                              |                      |                            |                           |                     |                              |
|      | securities loans, rents, royalties,          |                              |                      |                            |                           |                     |                              |
|      | and income from similar sources              | 40,549.                      | 48,942.              | 33,781.                    | 35,785.                   | 57,544.             | 216,601.                     |
| 9    | Net income from unrelated business           |                              |                      |                            |                           |                     |                              |
|      | activities, whether or not the               |                              |                      |                            |                           |                     |                              |
|      | business is regularly carried on             |                              |                      |                            |                           |                     |                              |
| 10   | Other income. Do not include gain            |                              |                      |                            |                           |                     |                              |
|      | or loss from the sale of capital             |                              |                      |                            |                           |                     |                              |
|      | assets (Explain in Part VI.)                 |                              |                      |                            |                           |                     |                              |
| 11   | <b>Total support.</b> Add lines 7 through 10 |                              |                      |                            |                           |                     | 7,715,972.                   |
| 12   | Gross receipts from related activities,      | etc. (see instructio         | ns)                  | <u>'</u>                   |                           | 12                  | 7,715,972.<br><b>37,252.</b> |
| 13   | First 5 years. If the Form 990 is for th     | ne organization's fire       | st, second, third, f | ourth, or fifth tax y      | ear as a section 5        | 601(c)(3)           |                              |
|      | organization, check this box and stop        | here                         |                      |                            |                           |                     |                              |
| Sec  | tion C. Computation of Publ                  | ic Support Per               | centage              |                            |                           |                     |                              |
|      | Public support percentage for 2022 (I        |                              |                      | olumn (f))                 |                           | 14                  | 97.19 %                      |
| 15   | Public support percentage from 2021          | Schedule A, Part I           | I, line 14           |                            |                           | 15                  | 97.56 %                      |
|      | 33 1/3% support test - 2022. If the o        |                              |                      |                            |                           | nore, check this bo | ox and                       |
|      | stop here. The organization qualifies        | as a publicly suppo          | orted organization   |                            |                           |                     | X                            |
| b    | 33 1/3% support test - 2021. If the o        | organization did not         | check a box on li    | ne 13 or 16a, and I        | ine 15 is 33 1/3%         | or more, check th   | nis box                      |
|      | and stop here. The organization qual         | ifies as a publicly so       | upported organiza    | tion                       |                           |                     |                              |
| 17a  | 10% -facts-and-circumstances tes             |                              |                      |                            |                           |                     |                              |
|      | and if the organization meets the fact       | s-and-circumstance           | es test, check this  | box and stop here          | e. Explain in Part \      | VI how the organiz  | ation                        |
|      | meets the facts-and-circumstances te         | est. The organization        | n qualifies as a pu  | blicly supported or        | rganization               |                     |                              |
| b    | 10% -facts-and-circumstances tes             | <b>t - 2021.</b> If the orga | anization did not cl | neck a box on line         | 13, 16a, 16b, or 1        | 7a, and line 15 is  | 10% or                       |
|      | more, and if the organization meets the      | ne facts-and-circum          | stances test, chec   | ck this box and <b>sto</b> | <b>p here.</b> Explain ir | Part VI how the     |                              |
|      | organization meets the facts-and-circ        | umstances test. Th           | e organization qua   | alifies as a publicly      | supported organi          | ization             |                              |
| 18   | Private foundation. If the organization      | n did not check a b          | oox on line 13, 16a  | , 16b, 17a, or 17b,        | check this box a          | nd see instruction  | s                            |

### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec        | qualify under the tests listed better the tests listed better the tests listed between the tests | elow, please com    | iplete Part II.)      |                      |                    |                     |           |
|------------|--|---------------------|-----------------------|----------------------|--------------------|---------------------|-----------|
|            | ndar year (or fiscal year beginning in)  | (a) 2018            | <b>(b)</b> 2019       | (6) 2020             | (4) 2021           | (e) 2022            | (f) Total |
|            | Gifts, grants, contributions, and  | (a) 2016            | (b) 2019              | (c) 2020             | (d) 2021           | (e) 2022            | (f) Total |
| '          | membership fees received. (Do not  |                     |                       |                      |                    |                     |           |
|            | include any "unusual grants.")   |                     |                       |                      |                    |                     |           |
| 2          |  |                     |                       |                      |                    |                     |           |
| 2          | Gross receipts from admissions, merchandise sold or services per-  |                     |                       |                      |                    |                     |           |
|            | formed, or facilities furnished in   |                     |                       |                      |                    |                     |           |
|            | any activity that is related to the organization's tax-exempt purpose  |                     |                       |                      |                    |                     |           |
| 2          | Gross receipts from activities that  |                     |                       |                      |                    |                     |           |
| 3          | are not an unrelated trade or bus-   |                     |                       |                      |                    |                     |           |
|            | inosa undar agotion 512  |                     |                       |                      |                    |                     |           |
| 4          | Tax revenues levied for the organ-   |                     |                       |                      |                    |                     |           |
| •          | ization's benefit and either paid to   |                     |                       |                      |                    |                     |           |
|            | or expended on its behalf  |                     |                       |                      |                    |                     |           |
| 5          | The value of services or facilities  |                     |                       |                      |                    |                     |           |
| Ŭ          | furnished by a governmental unit to  |                     |                       |                      |                    |                     |           |
|            | the organization without charge  |                     |                       |                      |                    |                     |           |
|            | <b>Total.</b> Add lines 1 through 5  |                     |                       |                      |                    |                     |           |
|            | Amounts included on lines 1, 2, and  |                     |                       |                      |                    |                     |           |
| <i>,</i> u | 3 received from disqualified persons   |                     |                       |                      |                    |                     |           |
| b          | Amounts included on lines 2 and 3 received   |                     |                       |                      |                    |                     |           |
|            | from other than disqualified persons that  |                     |                       |                      |                    |                     |           |
|            | exceed the greater of \$5,000 or 1% of the amount on line 13 for the year  |                     |                       |                      |                    |                     |           |
| c          | Add lines 7a and 7b  |                     |                       |                      |                    |                     |           |
|            | Public support. (Subtract line 7c from line 6.)  |                     |                       |                      |                    |                     |           |
|            | etion B. Total Support   |                     |                       |                      |                    |                     |           |
|            | ndar year (or fiscal year beginning in)  | (a) 2018            | <b>(b)</b> 2019       | (c) 2020             | (d) 2021           | (e) 2022            | (f) Total |
|            | Amounts from line 6  |                     | <b>'</b>              | , ,                  |                    |                     | ,         |
|            | Gross income from interest,  |                     |                       |                      |                    |                     |           |
|            | dividends, payments received on  |                     |                       |                      |                    |                     |           |
|            | securities loans, rents, royalties, and income from similar sources  |                     |                       |                      |                    |                     |           |
| b          | Unrelated business taxable income  |                     |                       |                      |                    |                     |           |
|            | (less section 511 taxes) from businesses   |                     |                       |                      |                    |                     |           |
|            | acquired after June 30, 1975   |                     |                       |                      |                    |                     |           |
| С          | Add lines 10a and 10b  |                     |                       |                      |                    |                     |           |
|            | Net income from unrelated business   |                     |                       |                      |                    |                     |           |
|            | activities not included on line 10b, whether or not the business is  |                     |                       |                      |                    |                     |           |
|            | regularly carried on   |                     |                       |                      |                    |                     |           |
| 12         | Other income. Do not include gain  |                     |                       |                      |                    |                     |           |
|            | or loss from the sale of capital assets (Explain in Part VI.)  |                     |                       |                      |                    |                     |           |
| 13         | <b>Total support.</b> (Add lines 9, 10c, 11, and 12.)  |                     |                       |                      |                    |                     |           |
| 14         | First 5 years. If the Form 990 is for th   | ne organization's f | first, second, third, | fourth, or fifth tax | year as a section  | 501(c)(3) organizat | ion,      |
|            | check this box and stop here   |                     |                       |                      |                    |                     |           |
| Sec        | tion C. Computation of Publ  | ic Support Pe       | ercentage             |                      |                    |                     |           |
| 15         | Public support percentage for 2022 (   | line 8, column (f), | divided by line 13,   | column (f))          |                    | 15                  | %         |
|            | Public support percentage from 2021  |                     |                       |                      |                    | 16                  | %         |
|            | tion D. Computation of Inves   |                     |                       |                      |                    |                     |           |
|            | Investment income percentage for 20  |                     |                       |                      |                    | 17                  | %         |
|            | Investment income percentage from 2  |                     |                       |                      |                    | 18                  | %         |
| 19a        | 33 1/3% support tests - 2022. If the   |                     |                       |                      |                    |                     | 17 is not |
|            | more than 33 1/3%, check this box a  |                     |                       |                      |                    |                     |           |
| b          | 33 1/3% support tests - 2021. If the   |                     |                       |                      |                    |                     |           |
|            | line 18 is not more than 33 1/3%, che  |                     |                       |                      |                    |                     |           |
| 20         | Private foundation. If the organization  | n did not check a   | box on line 14, 19    | a, or 19b, check t   | his box and see in | structions          |           |

### Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|      |         | Yes   | No   |
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| lule | A (Forn | n 990 | 2022 |
|      |         | 550)  |      |

| _      | ledule A (Form 990) 2022 TOTAL, THO   | 13 034301                               | <u> </u>     | iye 3 |
|--------|---|---|--------------|-------|
| Par    | art IV Supporting Organizations (continued)   |   |              |       |
|        |   |   | Yes          | No    |
| 11     |   |   |              |       |
| а      | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and  |   |              |       |
|        | 11c below, the governing body of a supported organization?  | 11a                                     | _            |       |
|        | b A family member of a person described on line 11a above?  | 11b                                     |              |       |
| С      | c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, pro  |   |              |       |
| Sect   | detail in Part VI. ction B. Type I Supporting Organizations   | 11c                                     |              |       |
| 000    | otion B. Type i oupporting organizations  |   | Yes          | No    |
| 1      | Did the governing body, members of the governing body, officers acting in their official capacity, or members   | chin of one or                          | res          | NO    |
| •      | more supported organizations have the power to regularly appoint or elect at least a majority of the organizations  |   |              |       |
|        | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organiza  | tion(s)                                 |              |       |
|        | effectively operated, supervised, or controlled the organization's activities. If the organization had more than o  |   |              |       |
|        | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated supported organizations and what conditions or restrictions, if any, applied to such powers during the tax yea |   |              |       |
| 2      |   |   |              |       |
|        | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in  |   |              |       |
|        | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,   |   |              |       |
|        | supervised, or controlled the supporting organization.  | 2                                       |              |       |
| Sec    | ction C. Type II Supporting Organizations   | •                                       |              |       |
|        |   |   | Yes          | No    |
| 1      | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors  |   |              |       |
|        | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control   |   |              |       |
|        | or management of the supporting organization was vested in the same persons that controlled or managed  |   |              |       |
|        | the supported organization(s).  | 1                                       |              |       |
| Sect   | ction D. All Type III Supporting Organizations  |   |              |       |
|        |   |   | Yes          | No    |
| 1      |   |   |              |       |
|        | organization's tax year, (i) a written notice describing the type and amount of support provided during the pri   |   |              |       |
|        | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the  |   |              |       |
|        | organization's governing documents in effect on the date of notification, to the extent not previously provide  |   |              |       |
| 2      | ,   |   |              |       |
|        | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI ho   |   |              |       |
| •      | the organization maintained a close and continuous working relationship with the supported organization(s).   | 2                                       |              |       |
| 3      |   | ; a                                     |              |       |
|        | significant voice in the organization's investment policies and in directing the use of the organization's  |   |              |       |
|        | income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.  | 3                                       |              |       |
| Sec    | ction E. Type III Functionally Integrated Supporting Organizations  |   |              |       |
| 1      |   | ee instructions)                        |              |       |
| '<br>a |   | se mad dedonaj.                         |              |       |
| b      |   |   |              |       |
| c      |   | ntal entitv (see instructic             | ons).        |       |
| 2      |   | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | Yes          | No    |
| а      |   | F T                                     |              |       |
|        | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify  |   |              |       |
|        | those supported organizations and explain how these activities directly furthered their exempt purposes,  |   |              |       |
|        | how the organization was responsive to those supported organizations, and how the organization determined   |   |              |       |
|        | that these activities constituted substantially all of its activities.  | 2a                                      |              |       |
| b      | b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement  | t,                                      |              |       |
|        | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in  |   |              |       |
|        | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in  |   |              |       |
|        | these activities but for the organization's involvement.  | 2b                                      |              |       |
| 3      | Parent of Supported Organizations. Answer lines 3a and 3b below.  |   |              |       |
| а      |   |   |              |       |
|        | trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.   | 3a                                      | $oxed{oxed}$ |       |
| b      | b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of e  | ach                                     |              |       |

# JEWISH FEDERATION OF CENTRAL NEW YORK, INC

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Part V Type III Non-

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| Pai<br>1 |  |              |                            | Part VI\ Soo instructions      |
|----------|--|--------------|----------------------------|--------------------------------|
| '        | Check here if the organization satisfied the Integral Part Test as a qualify | •            | , , ,                      | Part vij. See instructions.    |
|          | All other Type III non-functionally integrated supporting organizations mu   | ist complete | Sections A through E.      | (D) O                          |
| Sect     | ion A - Adjusted Net Income  |              | (A) Prior Year             | (B) Current Year<br>(optional) |
| _1_      | Net short-term capital gain  | 1            |                            |                                |
| 2        | Recoveries of prior-year distributions                                       | 2            |                            |                                |
| _3_      | Other gross income (see instructions)  | 3            |                            |                                |
| 4        | Add lines 1 through 3.   | 4            |                            |                                |
| _5       | Depreciation and depletion   | 5            |                            |                                |
| 6        | Portion of operating expenses paid or incurred for production or             |              |                            |                                |
|          | collection of gross income or for management, conservation, or               |              |                            |                                |
|          | maintenance of property held for production of income (see instructions)     | 6            |                            |                                |
| 7        | Other expenses (see instructions)  | 7            |                            |                                |
| 8        | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)                 | 8            |                            |                                |
| Sect     | ion B - Minimum Asset Amount   |              | (A) Prior Year             | (B) Current Year<br>(optional) |
| 1        | Aggregate fair market value of all non-exempt-use assets (see                |              |                            |                                |
|          | instructions for short tax year or assets held for part of year):            |              |                            |                                |
| а        | Average monthly value of securities  | 1a           |                            |                                |
| b        | Average monthly cash balances  | 1b           |                            |                                |
| С        | Fair market value of other non-exempt-use assets                             | 1c           |                            |                                |
| d        | Total (add lines 1a, 1b, and 1c)   | 1d           |                            |                                |
| е        | Discount claimed for blockage or other factors                               |              |                            |                                |
|          | (explain in detail in <b>Part VI</b> ):                                      |              |                            |                                |
| 2        | Acquisition indebtedness applicable to non-exempt-use assets                 | 2            |                            |                                |
| 3        | Subtract line 2 from line 1d.  | 3            |                            |                                |
| 4        | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,  |              |                            |                                |
|          | see instructions).   | 4            |                            |                                |
| 5        | Net value of non-exempt-use assets (subtract line 4 from line 3)             | 5            |                            |                                |
| 6        | Multiply line 5 by 0.035.  | 6            |                            |                                |
| 7        | Recoveries of prior-year distributions                                       | 7            |                            |                                |
| 8        | Minimum Asset Amount (add line 7 to line 6)                                  | 8            |                            |                                |
| Sect     | ion C - Distributable Amount   |              |                            | Current Year                   |
| 1        | Adjusted net income for prior year (from Section A, line 8, column A)        | 1            |                            |                                |
| 2        | Enter 0.85 of line 1.  | 2            |                            |                                |
| 3        | Minimum asset amount for prior year (from Section B, line 8, column A)       | 3            |                            |                                |
| 4        | Enter greater of line 2 or line 3.   | 4            |                            |                                |
| 5        | Income tax imposed in prior year   | 5            |                            |                                |
| 6        | Distributable Amount. Subtract line 5 from line 4, unless subject to         |              |                            |                                |
| -        | emergency temporary reduction (see instructions).                            | 6            |                            |                                |
| 7        | Check here if the current year is the organization's first as a non-function |              | ed Type III supporting org | anization (see                 |
| -        | instructions).   | .,           | ) ···                      | , ,2                           |
|          | · · · · · · · · · · · · · · · · · · ·  |              |                            |                                |

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| Sche  | dule A (Form 990) 2022 YORK, INC                                |                               |                                      | 1    | 5-0543614 Page 7                          |
|-------|---|-------------------------------|--------------------------------------|------|---|
| Par   | t V Type III Non-Functionally Integrated 509                    | (a)(3) Supporting Orga        | anizations <sub>(continu</sub>       | ued) |   |
| Secti | on D - Distributions  |                               |                                      |      | Current Year                              |
| _1    | Amounts paid to supported organizations to accomplish exe       | mpt purposes                  |                                      | 1    |   |
| 2     | Amounts paid to perform activity that directly furthers exempt  | ot purposes of supported      |                                      |      |   |
|       | organizations, in excess of income from activity                |                               |                                      | 2    |   |
| _3_   | Administrative expenses paid to accomplish exempt purpose       | es of supported organization  | ns                                   | 3    |   |
| _4_   | Amounts paid to acquire exempt-use assets                       |                               |                                      | 4    |   |
| _5_   | Qualified set-aside amounts (prior IRS approval required - pro  | ovide details in Part VI)     |                                      | 5    |   |
| _6_   | Other distributions (describe in Part VI). See instructions.    |                               |                                      | 6    |   |
| _7_   | <b>Total annual distributions.</b> Add lines 1 through 6.       |                               |                                      | 7    |   |
| 8     | Distributions to attentive supported organizations to which the | he organization is responsive | e                                    |      |   |
|       | (provide details in Part VI). See instructions.                 |                               |                                      | 8    |   |
| _9_   | Distributable amount for 2022 from Section C, line 6            |                               |                                      | 9    |   |
| 10    | Line 8 amount divided by line 9 amount                          |                               | I                                    | 10   |   |
| Secti | on E - Distribution Allocations (see instructions)              | (i)<br>Excess Distributions   | (ii)<br>Underdistributio<br>Pre-2022 | าร   | (iii)<br>Distributable<br>Amount for 2022 |
| 1     | Distributable amount for 2022 from Section C, line 6            |                               |                                      |      |   |
| 2     | Underdistributions, if any, for years prior to 2022 (reason-    |                               |                                      |      |   |
|       | able cause required - explain in Part VI). See instructions.    |                               |                                      |      |   |
| 3     | Excess distributions carryover, if any, to 2022                 |                               |                                      |      |   |
| а     | From 2017   |                               |                                      |      |   |
| b     | From 2018   |                               |                                      |      |   |
| c     | From 2019   |                               |                                      |      |   |
| d     | From 2020   |                               |                                      |      |   |
| е     | From 2021   |                               |                                      |      |   |
| f     | Total of lines 3a through 3e                                    |                               |                                      |      |   |
| g     | Applied to underdistributions of prior years                    |                               |                                      |      |   |
| h     | Applied to 2022 distributable amount                            |                               |                                      |      |   |
| i_    | Carryover from 2017 not applied (see instructions)              |                               |                                      |      |   |
| j     | Remainder. Subtract lines 3g, 3h, and 3i from line 3f.          |                               |                                      |      |   |
| 4     | Distributions for 2022 from Section D,                          |                               |                                      |      |   |
|       | line 7: \$  |                               |                                      |      |   |
| а     | Applied to underdistributions of prior years                    |                               |                                      |      |   |
| b     | Applied to 2022 distributable amount                            |                               |                                      |      |   |
| С     | Remainder. Subtract lines 4a and 4b from line 4.                |                               |                                      |      |   |
| 5     | Remaining underdistributions for years prior to 2022, if        |                               |                                      |      |   |
|       | any. Subtract lines 3g and 4a from line 2. For result greater   |                               |                                      |      |   |
|       | than zero, explain in Part VI. See instructions.                |                               |                                      |      |   |
| 6     | Remaining underdistributions for 2022. Subtract lines 3h        |                               |                                      |      |   |
|       | and 4b from line 1. For result greater than zero, explain in    |                               |                                      |      |   |
|       | Part VI. See instructions.                                      |                               |                                      |      |   |
| 7     | Excess distributions carryover to 2023. Add lines 3j            |                               |                                      |      |   |
|       | and 4c.   |                               |                                      |      |   |
| 8     | Breakdown of line 7:  |                               |                                      |      |   |
| а     | Excess from 2018  |                               |                                      |      |   |
| b     | Excess from 2019  |                               |                                      |      |   |
| с     | Excess from 2020  |                               |                                      |      |   |
| d     | Excess from 2021  |                               |                                      |      |   |
| е     | Excess from 2022  |                               |                                      |      |   |

Schedule A (Form 990) 2022

# JEWISH FEDERATION OF CENTRAL NEW

15-0543614 Page 8 YORK, Schedule A (Form 990) 2022 Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section B, line 1e; Part V, Section B, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, S Part VI Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule A (Form 990) 2022

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

JEWISH FEDERATION OF CENTRAL NEW YORK, INC

Employer identification number 15-0543614

| Pai | organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line |                            | Similar Funds or <i>i</i> | Accounts. Complete if the       |
|-----|--|----------------------------|---------------------------|---------------------------------|
| -   |  | (a) Donor advise           | d funds                   | (b) Funds and other accounts    |
| 1   | Total number at end of year  |                            |                           |                                 |
| 2   | Aggregate value of contributions to (during year)  |                            |                           |                                 |
| 3   | Aggregate value of grants from (during year)   |                            |                           |                                 |
| 4   | Aggregate value at end of year   |                            |                           |                                 |
| 5   | Did the organization inform all donors and donor advisors in w                                 | riting that the assets he  | eld in donor advised fu   | nds                             |
|     | are the organization's property, subject to the organization's e                               | xclusive legal control?    |                           | Yes No                          |
| 6   | Did the organization inform all grantees, donors, and donor ad                                 | visors in writing that gra | ant funds can be used     | only                            |
|     | for charitable purposes and not for the benefit of the donor or                                | donor advisor, or for ar   | y other purpose confe     |                                 |
| _   | impermissible private benefit?   |                            |                           |                                 |
| Pai |  |                            | s" on Form 990, Part I\   | /, line 7.                      |
| 1   | Purpose(s) of conservation easements held by the organization                                  | `                          | ı                         |                                 |
|     | Preservation of land for public use (for example, recreati                                     | on or education)           | 1                         | torically important land area   |
|     | Protection of natural habitat  |                            | Preservation of a cer     | tified historic structure       |
|     | Preservation of open space   |                            |                           |                                 |
| 2   | Complete lines 2a through 2d if the organization held a qualified                              | ed conservation contrib    | ution in the form of a c  |                                 |
|     | day of the tax year.   |                            |                           | Held at the End of the Tax Year |
|     | Total number of conservation easements   |                            |                           | 2a                              |
|     | Total acreage restricted by conservation easements   |                            |                           |                                 |
|     | Number of conservation easements on a certified historic structure.                            |                            |                           | 2c                              |
| d   | Number of conservation easements included in (c) acquired af                                   | •                          |                           |                                 |
| _   | historic structure listed in the National Register   |                            |                           | 2d                              |
| 3   | Number of conservation easements modified, transferred, rele                                   | ased, extinguished, or t   | erminated by the orga     | inization during the tax        |
|     | year   |                            |                           |                                 |
| 4   | Number of states where property subject to conservation ease                                   |                            | <del> </del>              |                                 |
| 5   | Does the organization have a written policy regarding the period                               |                            |                           |                                 |
| _   | violations, and enforcement of the conservation easements it l                                 |                            |                           |                                 |
| 6   | Staff and volunteer hours devoted to monitoring, inspecting, h                                 | landling of violations, ar | nd enforcing conservat    | tion easements during the year  |
| 7   | Amount of expenses incurred in monitoring, inspecting, handli                                  | ng of violations, and on   | forcing consonyation o    | accoments during the year       |
| ′   | Amount of expenses incurred in monitoring, inspecting, name                                    | rig or violations, and en  | lording conservation e    | easements during the year       |
| 8   | Does each conservation easement reported on line 2(d) above                                    | satisfy the requiremen     | ts of section 170(h)(4)(  | (B)(i)                          |
| Ü   | and section 170(h)(4)(B)(ii)?  |                            | . , , , ,                 |                                 |
| 9   | In Part XIII, describe how the organization reports conservation                               |                            |                           |                                 |
| Ŭ   | balance sheet, and include, if applicable, the text of the footnot                             |                            | •                         |                                 |
|     | organization's accounting for conservation easements.  | oto to the organization of | manolal statements t      | at describes the                |
| Pai | t III Organizations Maintaining Collections of   | Art, Historical Tre        | asures, or Other          | Similar Assets.                 |
|     | Complete if the organization answered "Yes" on Form 9  | -                          | •                         |                                 |
| 1a  | If the organization elected, as permitted under FASB ASC 958                                   | , not to report in its rev | enue statement and ba     | alance sheet works              |
|     | of art, historical treasures, or other similar assets held for publi                           | ic exhibition, education   | , or research in further  | ance of public                  |
|     | service, provide in Part XIII the text of the footnote to its finance                          |                            |                           |                                 |
| b   | If the organization elected, as permitted under FASB ASC 958                                   | , to report in its revenue | e statement and balan     | ce sheet works of               |
|     | art, historical treasures, or other similar assets held for public e                           | exhibition, education, or  | research in furtherand    | ce of public service,           |
|     | provide the following amounts relating to these items:   |                            |                           |                                 |
|     | (i) Revenue included on Form 990, Part VIII, line 1  |                            |                           | \$                              |
|     |  |                            |                           |                                 |
| 2   | If the organization received or held works of art, historical treas                            |                            |                           |                                 |
|     | the following amounts required to be reported under FASB AS                                    |                            |                           |                                 |
| а   | Revenue included on Form 990, Part VIII, line 1  | -                          |                           | \$                              |
| b   | Assets included in Form 990, Part X  |                            |                           | ·                               |

# JEWISH FEDERATION OF CENTRAL NEW

YORK, INC Schedule D (Form 990) 2022

15-0543614 Page 2

| Pai      | t III Organizations Maintaining Co                 | ollections of Ar              | t, Historical Tr         | easures, or Ot      | her Sim                 | ilar Asse     | <b>ts</b> (contii | nued)   |             |
|----------|--|-------------------------------|--------------------------|---------------------|-------------------------|---------------|-------------------|---------|-------------|
| 3        | Using the organization's acquisition, accession    | n, and other record           | s, check any of the      | following that mak  | e significar            | nt use of its |                   |         |             |
|          | collection items (check all that apply):           |                               |                          |                     |                         |               |                   |         |             |
| а        | Public exhibition                                  | d                             | Loan or excl             | nange program       |                         |               |                   |         |             |
| b        | Scholarly research                                 | е                             | Other                    |                     |                         |               |                   |         |             |
| С        | Preservation for future generations                |                               |                          |                     |                         |               |                   |         |             |
| 4        | Provide a description of the organization's col    | lections and explain          | n how they further th    | ne organization's e | xempt pur               | pose in Par   | t XIII.           |         |             |
| 5        | During the year, did the organization solicit or   | receive donations             | of art, historical treas | sures, or other sim | ilar assets             |               | _                 |         | _           |
|          | to be sold to raise funds rather than to be ma     | intained as part of t         | he organization's co     | llection?           |                         | L             | Yes               |         | No          |
| Pai      | t IV Escrow and Custodial Arrang                   | •                             | ete if the organization  | n answered "Yes"    | on Form 9               | 90, Part IV,  | line 9, o         | r       |             |
|          | reported an amount on Form 990, Part               | X, line 21.                   |                          |                     |                         |               |                   |         |             |
| 1a       | Is the organization an agent, trustee, custodia    |                               | •                        |                     |                         |               | _                 | _       | 1           |
|          | on Form 990, Part X?                               |                               |                          |                     |                         | L             | Yes               |         | No          |
| b        | If "Yes," explain the arrangement in Part XIII a   | nd complete the fo            | llowing table:           |                     |                         | 1             |                   |         |             |
|          |  |                               |                          |                     |                         |               | Amoun             | t       |             |
|          | Beginning balance                                  |                               |                          |                     |                         |               |                   |         |             |
|          | Additions during the year                          |                               |                          |                     |                         |               |                   |         |             |
| е        | Distributions during the year                      |                               |                          |                     |                         |               |                   |         |             |
| f        | Ending balance                                     |                               |                          |                     |                         |               | _                 |         |             |
|          | Did the organization include an amount on Fo       |                               |                          |                     | •                       | L             | Yes               |         | No          |
|          | If "Yes," explain the arrangement in Part XIII.    |                               |                          |                     |                         |               |                   |         |             |
| Pai      | t V Endowment Funds. Complete if                   |                               |                          |                     |                         |               |                   |         | l I -       |
|          | <u> </u>   | (a) Current year              | (b) Prior year           | (c) Two years back  | <del></del>             |               | (e) F0U           |         |             |
|          | Beginning of year balance                          | 135,006.                      | 135,006.                 | 135,006             | •                       | 135,006.      |                   | 135,    | 006.        |
| b        | Contributions                                      |                               |                          |                     |                         |               |                   |         |             |
|          | Net investment earnings, gains, and losses         |                               |                          |                     |                         |               |                   |         |             |
| d        | Grants or scholarships                             |                               |                          |                     |                         |               |                   |         |             |
| е        | Other expenditures for facilities                  |                               |                          |                     |                         |               |                   |         |             |
|          | and programs                                       |                               |                          |                     |                         |               |                   |         |             |
| f        | Administrative expenses                            |                               |                          |                     |                         |               |                   |         |             |
| g        | End of year balance                                | 135,006.                      | 135,006.                 | 135,006             | ·                       | 135,006.      |                   | 135,    | 006.        |
| 2        | Provide the estimated percentage of the curre      | ent year end balanc           | e (line 1g, column (a    | )) held as:         |                         |               |                   |         |             |
| а        | Board designated or quasi-endowment                |                               | _%                       |                     |                         |               |                   |         |             |
| b        | Permanent endowment 100.0000                       | %                             |                          |                     |                         |               |                   |         |             |
| С        | Term endowment                                     | ó                             |                          |                     |                         |               |                   |         |             |
|          | The percentages on lines 2a, 2b, and 2c should     | •                             |                          |                     |                         |               |                   |         |             |
| 3a       | Are there endowment funds not in the posses        | sion of the organiza          | ation that are held a    | nd administered fo  | r the                   |               | 1                 |         |             |
|          | organization by:                                   |                               |                          |                     |                         |               | _                 | Yes     | No          |
|          | (i) Unrelated organizations                        |                               |                          |                     |                         |               |                   |         | X           |
|          | (ii) Related organizations                         |                               |                          |                     |                         |               |                   |         | X           |
| b        | If "Yes" on line 3a(ii), are the related organizat |                               |                          |                     |                         |               | 3b                |         |             |
| 4        | Describe in Part XIII the intended uses of the     |                               | wment funds.             |                     |                         |               |                   |         |             |
| Pai      | t VI Land, Buildings, and Equipme                  |                               |                          |                     |                         |               |                   |         |             |
|          | Complete if the organization answered              |                               | 1                        |                     |                         |               |                   |         |             |
|          | Description of property                            | (a) Cost or of basis (investn | ' '                      |                     | Accumula<br>depreciatio | I             | (d) Boo           | k value | )           |
| 1a       | Land   |                               |                          |                     |                         |               |                   |         |             |
| b        | Buildings  |                               |                          |                     |                         |               |                   |         |             |
|          | Leasehold improvements                             |                               |                          | 1,522.              | 40,0                    |               |                   | 1,42    |             |
| d        | Equipment  |                               | 3                        | 8,728.              | 34,                     | 758.          |                   | 3,9'    | 70.         |
| <u>e</u> | Other  |                               |                          |                     |                         |               |                   |         |             |
| Tota     | . Add lines 1a through 1e. (Column (d) must eq     | ual Form 990, Part            | X, column (B), line 1    | 0c.)                |                         |               | 1                 | 5,39    | 97 <b>.</b> |

| JEWISH FEDE  | RATION OF CEN              | TRAL NEW                    |                                    |
|--|----------------------------|-----------------------------|------------------------------------|
| Schedule D (Form 990) 2022 YORK, INC                                 |                            |                             | 15-0543614 Page                    |
| Part VII Investments - Other Securities.                             |                            |                             |                                    |
| Complete if the organization answered "Yes"                          | on Form 990, Part IV, line | 11b. See Form 990, Part X,  | line 12.                           |
| (a) Description of security or category (including name of security) | (b) Book value             | (c) Method of valuation     | : Cost or end-of-year market value |
| (1) Financial derivatives  |                            |                             |                                    |
| (2) Closely held equity interests                                    |                            |                             |                                    |
| (3) Other  |                            |                             |                                    |
| (A) CERTIFICATES OF DEPOSIT  | 653,566.                   | END-OF-YEAR                 | MARKET VALUE                       |
| (B) CORPORATE AND OTHER BONDS  | 75,000.                    | END-OF-YEAR                 | MARKET VALUE                       |
| (C) FUNDS HELD OUTSIDE   |                            |                             |                                    |
| (D) ORGANIZATION   | 2,601,886.                 | END-OF-YEAR                 | MARKET VALUE                       |
| (E)  |                            |                             |                                    |
| (F)  |                            |                             |                                    |
| (G)  |                            |                             |                                    |
| (H)  |                            |                             |                                    |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)     | 3,330,452.                 |                             |                                    |
| Part VIII Investments - Program Related.                             |                            |                             |                                    |
| Complete if the organization answered "Yes"                          | on Form 990, Part IV, line | 11c. See Form 990, Part X,  | line 13.                           |
| (a) Description of investment  | (b) Book value             | (c) Method of valuation     | : Cost or end-of-year market value |
| (1)  |                            |                             |                                    |
| (2)  |                            |                             |                                    |
| (3)  |                            |                             |                                    |
| (4)  |                            |                             |                                    |
| (5)  |                            |                             |                                    |
| (6)  |                            |                             |                                    |
| (7)  |                            |                             |                                    |
| (8)  |                            |                             |                                    |
| (9)  |                            |                             |                                    |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)     |                            |                             |                                    |
| Part IX Other Assets.  |                            |                             |                                    |
| Complete if the organization answered "Yes"                          | on Form 990, Part IV, line | 11d. See Form 990, Part X,  | line 15.                           |
| (a)  | Description                |                             | (b) Book value                     |
| (1)  |                            |                             |                                    |
| (2)  |                            |                             |                                    |
| (3)  |                            |                             |                                    |
| (4)  |                            |                             |                                    |
| (5)  |                            |                             |                                    |
| (6)  |                            |                             |                                    |
| (7)  |                            |                             |                                    |
| (8)  |                            |                             |                                    |
| (9)  |                            |                             |                                    |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line        | e 15.)                     |                             |                                    |
| Part X Other Liabilities.  | ,                          |                             |                                    |
| Complete if the organization answered "Yes"                          | on Form 990, Part IV, line | 11e or 11f. See Form 990, F | Part X, line 25.                   |
| 1. (a) Description of liability                                      |                            | ·                           | (b) Book value                     |
| (1) Federal income taxes   |                            |                             |                                    |
| (2)  |                            |                             |                                    |
| (3)  |                            |                             |                                    |
| (4)  |                            |                             |                                    |
| (5)  |                            |                             |                                    |
| (6)  |                            |                             |                                    |
| (7)  |                            |                             |                                    |
|  |                            |                             |                                    |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

(8) (9)

15-0543614 Page 4

| Schedule D (Form 990) 2022   |                            |                  | USISUII Fage T          |
|--|----------------------------|------------------|-------------------------|
| Part XI Reconciliation of Revenue per Audited Financia                               |                            | Revenue per Retu | ırn.                    |
| Complete if the organization answered "Yes" on Form 990, Part                        |                            | 1                | 1,686,511.              |
| Total revenue, gains, and other support per audited financial statemen               | ts                         |                  | 1,000,511.              |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:                | 2a                         | 165,584.         |                         |
| a Net unrealized gains (losses) on investments                                       |                            | 103,304.         |                         |
| b Donated services and use of facilities   |                            |                  |                         |
| Recoveries of prior year grants     Other (Describe in Part XIII.)                   |                            |                  |                         |
| e Add lines 2a through 2d  |                            | 2e               | 165,584.                |
| 3 Subtract line 2e from line 1   |                            |                  | 1 500 000               |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:               |                            |                  |                         |
| a Investment expenses not included on Form 990, Part VIII, line 7b                   | 4a                         |                  |                         |
| <b>b</b> Other (Describe in Part XIII.)  |                            |                  |                         |
| c Add lines <b>4a</b> and <b>4b</b>  |                            | 40               | 0.                      |
| 5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, lin          |                            |                  | 4 500 005               |
| Part XII   Reconciliation of Expenses per Audited Financi                            |                            |                  | turn.                   |
| Complete if the organization answered "Yes" on Form 990, Part                        | t IV, line 12a.            |                  |                         |
| Total expenses and losses per audited financial statements                           |                            | 1                | 1,607,596.              |
| 2 Amounts included on line 1 but not on Form 990, Part IX, line 25:                  |                            |                  |                         |
| a Donated services and use of facilities   | 2a                         |                  |                         |
| <b>b</b> Prior year adjustments  | 2b                         |                  |                         |
| c Other losses   |                            |                  |                         |
| d Other (Describe in Part XIII.)   | 2d                         |                  |                         |
| e Add lines 2a through 2d  |                            | 2e               |                         |
| 3 Subtract line 2e from line 1   |                            | 3                | 1,607,596.              |
| 4 Amounts included on Form 990, Part IX, line 25, but not on line 1:                 | 1 1                        |                  |                         |
| a Investment expenses not included on Form 990, Part VIII, line 7b                   | ·····                      |                  |                         |
| <b>b</b> Other (Describe in Part XIII.)  | 4b                         |                  |                         |
| c Add lines 4a and 4b  |                            |                  |                         |
| 5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I,             | line 18.)                  | 5                | 1,607,596.              |
| Part XIII Supplemental Information.  |                            |                  |                         |
| Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a |                            |                  | art X, line 2; Part XI, |
| lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to pro-      | vide any additional inform | ation.           |                         |
|  |                            |                  |                         |
| PART X, LINE 2:  |                            |                  |                         |
| TAKI X, DINE Z.  |                            |                  |                         |
| THE FEDERATION IS EXEMPT FROM FEDERAL  | TNCOME TAXES               | UNDER SECTI      | ON 501(C)(3)            |
|  | 111001111 1111111111       | ONDER DECIE      | 011 301 (0) (3)         |
| OF THE INTERNAL REVENUE CODE. THE FEDE   | RATION HAS AI              | OOPTED THE P     | ROVISION OF             |
| <u> </u>   |                            |                  |                         |
| FASB ASC 740, INCOME TAXES, WHICH REQU   | IRES THAT A                | TAX POSITION     | BE                      |
|  |                            |                  |                         |
| RECOGNIZED OR DERECOGNIZED BASED ON A  | MORE LIKELY '              | THAN NOT THR     | ESHOLD. THIS            |
|  |                            |                  |                         |
| APPLIES TO POSITIONS TAKEN OR EXPECTED   | TO BE TAKEN                | IN A TAX RE      | TURN. THE               |
|  |                            |                  |                         |
| FEDERATION BELIEVES ITS FINANCIAL STAT   | EMENTS DO NO               | r include an     | Y UNCERTAIN             |
|  |                            |                  |                         |
| TAX POSITIONS. IT IS THE FEDERATION'S  | POLICY TO REC              | COGNIZE ANY      | INTEREST AND            |
|  |                            |                  |                         |
| PENALTIES IN THE PROVISION FOR TAXES.  |                            |                  |                         |
|  |                            |                  |                         |
|  |                            |                  |                         |
|  |                            |                  |                         |

# JEWISH FEDERATION OF CENTRAL NEW

| Schedule D (Form 990) 2022 YORK, INC  | 15-0543614 Page 5 |
|---|-------------------|
| Schedule D (Form 990) 2022 YORK, INC  Part XIII Supplemental Information (continued)  | <u> </u>          |
| - Continue of the continue of |                   |
|   |                   |
|   |                   |
|   |                   |
|   |                   |
|   |                   |
|   |                   |
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#### SCHEDULE I (Form 990)

#### **Grants and Other Assistance to Organizations,** Governments, and Individuals in the United States

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Department of the Treasury Internal Revenue Service

Attach to Form 990. Go to www.irs.gov/Form990 for the latest information. **Open to Public** Inspection

JEWISH FEDERATION OF CENTRAL NEW Name of the organization Employer identification number 15-0543614 YORK, INC Part I **General Information on Grants and Assistance** 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection X Yes criteria used to award the grants or assistance? No 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of (c) IRC section 1 (a) Name and address of organization (b) EIN (d) Amount of (e) Amount of (a) Description of (h) Purpose of grant valuation (book, or government (if applicable) cash grant noncash noncash assistance or assistance FMV, appraisal, assistance other) AMERICAN FRIENDS OF MAGEN DAVID ADOM - 20 W. 36TH ST - NEW YORK 13-1790719 GENERAL SUPPORT NY 10018 9,500 0 HILLEL AT SYRACUSE UNIVERSITY 102 WALNUT PLACE 52-1844823 GENERAL SUPPORT SYRACUSE, NY 13210 25,841 JEWISH COMMUNITY CENTER OF SYRACUSE - 5655 THOMPSON ROAD -DEWITT, NY 13214 15-0539101 252,914 0 GENERAL SUPPORT JEWISH FEDERATION OF NORTH AMERICA 25 BROADWAY NEW YORK, NY 10004 13-1624240 237 282 GENERAL SUPPORT RABBI EPSTEIN SCHOOL OF JEWISH STUDIES - PO BOX 161 - DEWITT, NY 16-1048413 GENERAL SUPPORT 13214 32,665 0 SCHLC INC 5655 THOMPSON ROAD DEWITT, NY 13214 47-3976037 39 275 0 GENERAL SUPPORT

3 Enter total number of other organizations listed in the line 1 table

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

| (a) Name and address of organization or government | <b>(b)</b> EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of<br>noncash<br>assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance |
|--|----------------|-------------------------------|--------------------------|--|--|--|---------------------------------------|
| SYRACUSE HEBREW DAY SCHOOL                         |                |                               |                          |  |  |  |                                       |
| 5655 THOMPSON ROAD                                 |                |                               |                          |  |  |  |                                       |
| DEWITT, NY 13214                                   | 15-6012139     |                               | 200,132.                 | 0.                                     |  |  | GENERAL SUPPORT                       |
| SYRACUSE JEWISH FAMILY SERVICE                     |                |                               |                          |  |  |  |                                       |
| 1104 EAST GENESEE ST                               |                |                               |                          |  |  |  |                                       |
| SYRACUSE, NY 13214                                 | 15-0539102     |                               | 42,500.                  | 0.                                     |  |  | GENERAL SUPPORT                       |
| TEMPLE CONCORD                                     |                |                               |                          |  |  |  |                                       |
| 910 MADISON STREET                                 |                |                               |                          |  |  |  |                                       |
| SYRACUSE, NY 13210                                 | 15-0545840     |                               | 10,835.                  | 0.                                     |  |  | GENERAL SUPPORT                       |
| THURSE WATER OF STATE                              |                |                               |                          |  |  |  |                                       |
| JEWISH HOME OF CNY                                 |                |                               |                          |  |  |  |                                       |
| 1101 E. GENESEE ST                                 | 15-0539103     |                               | 20,800.                  | 0.                                     |  |  | GENERAL SUPPORT                       |
| DEWITT, NY 13214                                   | 13-0539103     |                               | 20,800.                  | 0.                                     |  |  | GENERAL SUPPORT                       |
| JEWISH COMMUNITY FOUNDATION OF CNY                 |                |                               |                          |  |  |  |                                       |
| INC - 5655 THOMPSON ROAD - DEWITT,                 |                |                               |                          |  |  |  |                                       |
| NY 13214   | 16-1599356     |                               | 81,760.                  | 0.                                     |  |  | GENERAL SUPPORT                       |
|  |                |                               |                          |  |  |  |                                       |
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Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-<br>cash assistance | (e) Method of valuation<br>(book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|--------------------------|---------------------------------------|--|---------------------------------------|
|                                 |                          |                          |                                       |  |                                       |
| SRAEL EXPERIENCE SCHOLARSHIP    | 3                        | 6,000.                   | 0.                                    |  |                                       |
|                                 |                          |                          |                                       |  |                                       |
| CUITION INCENTIVE PAYMENTS      | 30                       | 46,170.                  | 0.                                    |  |                                       |
|                                 |                          |                          |                                       |  |                                       |
| AMPERSHIPS                      | 8                        | 9,750.                   | 0.                                    |  |                                       |
|                                 |                          |                          |                                       |  |                                       |
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Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

Schedule I (Form 990) 2022

LOCAL BENEFICIARY AGENCIES ARE REQUIRED TO PROVIDE THE FEDERATION WITH AN

ANNUAL BUDGET, SEMI-ANNUAL FINANCIAL STATEMENTS, AND A COPY OF THEIR

AUDITED FINANCIAL STATEMENTS. THE FEDERATION FINANCE COMMITTEE REVIEWS

THESE AND FOLLOWS UP WITH QUESTIONS WHEN NECESSARY.

FOR NATIONAL AND SMALL LOCAL AGENCIES, THE FEDERATION PROVIDES GENERAL

SUPPORT(VS. SPECIFIC PROGRAM SUPPORT) AND THEIR GRANTS/ALLOCATIONS ARE JUST

DONATIONS, ALTHOUGH THE AGENCIES USUALLY SUBMIT WRITTEN REQUESTS FOR FUNDS

ALONG WITH PROGRAM DESCRIPTIONS AND/OR ANNUAL REPORTS.

| THE FEDERATION REPORTS GRANTS ON SCHEDULE I TO THE JEWISH FEDERATIONS OF   |
|--|
| NORTH AMERICA (JFNA), WHICH IS A 501(C)(3) DOMESTIC U.S. CHARITY. IN       |
| ADDITION, JFNA, AND ITS BENEFICIARY AGENCIES, UNITED ISRAEL APPEAL(UIA), A |
| SUBSIDIARY OF JFNA AND THE AMERICAN JEWISH JOINT DISTRIBUTION              |
| COMMITTEE(JDC) - BOTH 501(C)(3) ORGANIZATIONS - EACH FILE A SEPARATE FORM  |
| 990 AND DETAILED SCHEDULES F.  |
|  |
| ISRAEL EXPERIENCE SCHOLARSHIPS ARE AWARDED TO ASSIST JEWISH TEENAGERS TO   |
| TRAVEL TO ISRAEL AND THE AMOUNT AND SELECTION OF THE STUDENT IS DETERMINED |
| BY THE ORGANIZATION.   |
|  |
| TUITION INCENTIVE PAYMENTS ARE NOT NEED-BASED AND ARE DETERMINED AFTER     |
| SYRACUSE HEBREW DAY SCHOOL TUITION AND FINANICAL AID IS ESTABLISHED        |
| ACCORDING TO THE PROGRAM GUIDELINES.                                       |
|  |
| CAMPERSHIPS ARE PRIMARILY AWARDED TO FIRST TIME CAMPERS BUT ARE ALSO       |
| AVAILABLE BASED ON FINANCIAL NEED FOR REPEAT CAMPERS.                      |
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#### **SCHEDULE 0** (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Open to Public

OMB No. 1545-0047

Inspection

Name of the organization

JEWISH FEDERATION OF CENTRAL NEW YORK, INC

**Employer identification number** 15-0543614

FORM 990, PART VI, SECTION A, LINE 2:

NEIL ROSENBAUM IS THE FATHER OF ELYSSA BECKER

FORM 990, PART VI, SECTION B, LINE 11B:

THE ORGANIZATION'S FINANCE COMMITTEE REVIEWS THE FORM 990 & 990-T BEFORE IT IS FILED. IN ADDITION, THE BOARD MEMBERS ARE NOTIFIED OF THE AVAILABILITY TO REVIEW THE 990.

FORM 990, PART VI, SECTION B, LINE 12C:

THE CONFLICT OF INTEREST POLICY IS DISTRIBUTED TO THE BOARD MEMBERS AND A CONFLICT OF INTEREST FORM IS COLLECTED FROM EACH BOARD MEMBER ON AN ANNUAL BASIS. POTENTIAL CONFLICTS OF INTEREST ARE MONITORED AND THOSE WITH POTENTIAL CONFLICTS ARE EXCLUDED FROM PARTICIPATING AND OR VOTING ON ISSUES WHERE A POTENTIAL CONFLICT OF INTEREST EXISTS.

FORM 990, PART VI, SECTION B, LINE 15B:

THE COMPENSATION OF THE PRESIDENT IS DECIDED BY THE BOARD OF DIRECTORS IN A CLOSED SESSION.

FORM 990, PART VI, SECTION C, LINE 19:

FINANCIAL STATEMENTS, FORM 990 & 990-T, AND THE CONFLICT OF INTEREST POLICY ARE AVAILABLE UPON REQUEST AT THE ORGANIZATIONS OFFICES. THE FORM 990 IS ALSO AVAILABLE FOR PUBLIC INSPECTION ON GUIDESTAR.COM AND POSTED TO THE ORGANIZATION'S WEBSITE.

FORM 990, PART XI, LINE 2C